



LOCAL FOCUS
BROAD IMPACT



DEAR FRIENDS,

As the Princeton Area Community Foundation's incoming leadership, we are grateful for your enthusiasm and support for the organization as well as for us personally. It is an honor to be associated with such a strong organization, and we are aware that we stand on the shoulders of all the generous donors and volunteers who have made the Community Foundation what it is today.

As we approach the Foundation's 25th year, our first priority—along with getting to know all of you—is to develop a strategic plan that ensures our continued growth and increased impact. Specifically, we are focused on optimizing our grantmaking, providing deeper support and education for donors and nonprofits, building the Community Foundation's assets to strengthen the local nonprofit sector and engaging you more in our community.

One theme will shape and direct our activities:
LOCAL FOCUS. BROAD IMPACT.

In other words, we are committed to making a meaningful difference right here. We want to improve the quality of life for all by addressing the issues that directly affect Mercer County and especially our capital city, Trenton.

Thank you for your partnership. We look forward to the year ahead.

SINCERELY,

JEFFREY M. VEGA
PRESIDENT & CEO

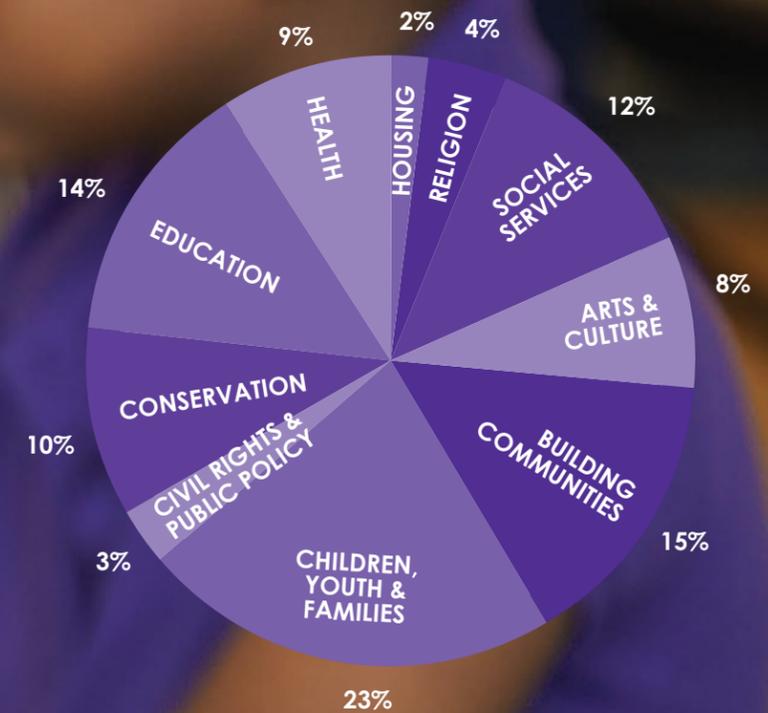
CAROL P. HERRING
CHAIR, BOARD OF TRUSTEES



{ 2014 @ THE COMMUNITY FOUNDATION

1,714
grants

\$10
MILLION
INVESTED IN
nonprofits



34 scholarships \$108 MILLION IN community assets



“

When our 19-month-old son Alexander died unexpectedly, around Christmas of 2008, we were devastated. His death was determined to be a very rare case of Sudden Unexplained Death in Childhood (SUDC), which accounts for only 1.3 deaths per 100,000 children in the U.S.

{

LOCAL REMEMBRANCE DAN DODSON & MICHELLE EMERSON

“The Community Foundation has given us a way to keep Alexander’s memory alive. It’s also allowed us to take our community service to the next level.”

— DAN DODSON & MICHELLE EMERSON,
SHOWN ABOVE WITH THEIR 3-YEAR-OLD
SON DANIEL



ALEXANDER MICHAEL DODSON

Through our grieving, we decided on three things: 1) to channel our loss into good, 2) to keep our son’s memory alive and 3) to raise awareness of SUDC.

As part of this, someone suggested we start a scholarship fund in Alexander’s name. We didn’t have a vast amount of money, but friends and family all around the country offered to help get Alexander’s fund started.

We knew that the Community Foundation was well-respected, so we came to them for help. The Community Foundation team was very supportive in establishing the Alexander Michael Dodson Memorial Scholarship Fund. They helped us think through our goals, maximize the fund’s impact, steward the money and achieve our objective of supporting educational enrichment for Trenton kids.

As novices to philanthropy, we are forever grateful for their advice.

We were so impressed with the Community Foundation that we decided to also establish a Dodson Emerson Family Fund, which allows us to serve the community in other ways as well. We are pleased to support area organizations through the funds that the Community Foundation helps us manage.

”

~ DAN & MICHELLE



PHOTO CREDIT: SARAH FULLER, PURPLE CIRCLE PHOTOGRAPHY

To support Alexander’s fund—and SUDC research—Dan and Michelle organized an annual 5K in Trenton called Alexander’s Run. Spring 2016 will be its fifth year.



“I started my fund to continue my work with social justice and the local causes that I find very meaningful.”

– DAVID McALPIN

Reverend David McAlpin, founder of Habitat for Humanity of Trenton, cares deeply about the well-being of this community and its people.

“I grew up in Princeton, attended Princeton University and first felt a call to ministry here,” he recalls. “I always felt a deep concern for people living in the town’s Witherspoon neighborhood, and once I joined the staff of the Witherspoon Presbyterian Church, I quickly became engaged in service to Trenton communities.”

He first came to the Community Foundation in 1998, starting a donor-advised fund to simplify his giving.

Because of his deep interest in local causes, we suggested our Greater Mercer fund that focuses on the nonprofits doing the strongest work here. It’s been a perfect fit.

McAlpin cherishes his relationships with local organizations, many of which he has supported for decades, including these four:

- Habitat for Humanity of Trenton, where he has been building homes for families in need since he helped found the organization in 1986 and then served as its President for 25 years
- Metamorphosis Ministries and the New Jersey Association on Correction,

through which he has ministered to prisoners

- The Montgomery Friends of Open Space and the Stony Brook-Millstone Watershed Association (an organization McAlpin’s father founded), which both speak to his personal passion for conserving NJ’s environment
- Witherspoon Street Presbyterian Church, where McAlpin served as Associate Pastor early in his career and began his ministry work with underserved communities in need

LOCAL COUNSEL HELPING YOU GIVE WISELY & WELL

Each day, we guide our donors through important decisions about where and how to give, and we make sure their money accomplishes the most it can—both today and into the future.

The Community Foundation provides:

- A deep understanding of community needs
- Unbiased, well-informed insights about local nonprofits
- Expert advice on how to handle complex, multigenerational gifting
- The guidance and administrative support you need to make your giving simple

“To give away money is an easy matter and in any man’s power. But to decide to whom to give it, and how large and when, and for what purpose and how, is neither in every man’s power nor an easy matter.”

– ARISTOTLE



“The Community Foundation has won the trust of many and is superbly led. We are delighted to be a small part of its esprit.”

– HELLA & SCOTT McVAY

**LOCAL CARE
FUND FOR WOMEN & GIRLS**

Created in 1998, the Fund for Women and Girls is dedicated to ensuring safe, healthy and happy girlhoods, while empowering young women to be the leaders of tomorrow.

The Fund for Women and Girls supports programs that address sexual education, domestic violence, childcare and leadership. Since its inception, the Fund has made grants of over \$600,000. Each grant goes to a carefully vetted program that helps women and girls on their way to successful, fulfilling lives.



IN 2015, THE FUND FOR WOMEN AND GIRLS AWARDED MORE THAN \$117,000 IN GRANTS:

HITOPS
Sexual Health Risk Reduction, Relationship Violence Prevention and Healthcare for Mercer County Girls/Women

INSTITUTE OF WONDERFUL WOMEN WORKING FOR EMPOWERMENT
Mentoring for Career Success

MILLHILL CHILD & FAMILY DEVELOPMENT CORPORATION
Female Trenton PEERS Empowerment and Education

PEI KIDS
Protecting our Daughters from Child Sexual Abuse Through Education and Support

RISE/A COMMUNITY SERVICE PARTNERSHIP
Women and Girls on the Rise

THE FUND FOR WOMEN AND GIRLS LEADERSHIP TEAM:

Carolyn P. Sanderson, CFP, Chair
Cathy Schaefer Batterman
Karen Collias
Rachel D. Gray
Valerie McKinney
Elizabeth McNeilly, CFP
Lisa Skeete Tatum
Anne VanLent

**JOIN US AT
WWW.PACF.ORG/FWG**



**LOCAL RELATIONSHIPS
RISE**

“We’re thankful to the Community Foundation for supporting our members toward healthy, safe and stable lives.”

— **LESLIE KOPPEL, EXECUTIVE DIRECTOR, RISE**

Teaching girls how to nurture healthy relationships, and avoid abusive ones, can improve the future for entire families and communities.

To help with that effort, our Fund for Women and Girls supports Safe Dates, an after-school program that equips middle-school girls to prevent and escape dating violence.

The program is run by RISE, the largest and oldest social service organization in Hightstown and East Windsor.

“Safe Dates provides the only ‘safe place’ for at-risk girls to talk with their peers and a caring adult,” says Leslie Koppel, Executive Director of RISE, which has served this community for almost 50 years.

“We teach essential skills,” says Koppel, “including how to bond with



each other, build lasting relationships and ask for and give help. The girls then ‘pay it forward’ by showing their friends and parents what it means to have relationships based on trust and friendship.”

Thanks to the support of the Fund for Women and Girls, RISE is also able to offer access to domestic violence counseling in the East Windsor, Hightstown and Twin Rivers schools.

LOCAL INVESTMENT GIVING WHERE IT MAKES A DIFFERENCE

In 2014, the Community Foundation awarded over \$1 million through its Greater Mercer Grants giving program, which supports local nonprofits in a variety of ways:

PROGRAM-SPECIFIC GRANTS

To fund specific programs that support low-income individuals and families

UNRESTRICTED SUPPORT

To help organizations invest in their infrastructure so they can better serve low-income individuals and families

COMMUNITY-BUILDING GRANTS

To support efforts that address a shared problem—or take advantage of a shared opportunity—among multiple municipalities or within a single borough, city or township in Mercer County



2014 GRANTS

Artworks
 Better Community Housing of Trenton
 Big Brothers Big Sisters of Mercer County
 Boys & Girls Club of Mercer County
 CASA for Children of Mercer & Burlington County
 Catholic Charities-Diocese of Trenton: El Centro
 Center for Supportive Schools
 Children's Home Society of NJ
 Children's Literacy Initiative
 Community Justice Center
 Community Loan Fund of New Jersey
 Corner House Foundation
 Habitat for Humanity - Trenton Area
 HomeFront
 Housing and Community Development Network of NJ
 Interfaith Caregivers of Greater Mercer County
 Intersect Fund
 Junior Achievement of New Jersey
 Latin American Legal Defense and Educational Fund
 Literacy New Jersey
 Meals on Wheels of Trenton/Ewing
 Mercer Alliance to End Homelessness
 Mercer County Community College Foundation
 Mercer Street Friends Center
 Millhill Child & Family Development Corporation
 Mount Carmel Guild of Trenton
 NAMI Mercer
 National Junior Tennis & Learning of Trenton
 New Jersey SEEDS
 PEI Kids
 Planned Parenthood Association of the Mercer Area
 Rescue Mission of Trenton
 Shiloh Community Development Corporation
 Storytelling Arts
 Sustainable Jersey: Mercer County Sustainability Coalition
 The Citizens Campaign
 Trenton Area Soup Kitchen
 Trenton Area Stakeholders
 Trenton Children's Chorus
 UrbanPromise Trenton
 VolunteerConnect
 Work Environment Council of New Jersey: Trenton
 Healthy Schools Now
 YMCA of Princeton
 YMCA of Trenton

LOCAL IMPACT PROMOTING NONPROFIT EXCELLENCE

PATH TO IMPACT CAPACITY-BUILDING PROGRAM

We provide training and resources to help nonprofits work as effectively and efficiently as possible—and to increase their impact on our community. To that end, we launched the Path to Impact Capacity Building Program in 2014 to help nonprofits. Our approach is three-fold:

TRAINING SEMINARS

Our ongoing workshop series covers topics that are challenging for nonprofits—from skills like fundraising, board development and technology, to big-picture issues like leadership development and program evaluation.

PEER LEARNING GROUPS

Twice a year, we host peer learning groups composed of local nonprofits that closely examine specific topic areas. Nonprofit leaders meet together with a professional facilitator once a month for six months. Each participating organization leaves with a written plan of action.

CAPACITY BUILDING GRANTS

Participants in the Peer Learning Groups are eligible to receive capacity building grants that help them apply what they have learned to their organization.



PHILANTHROPY EDUCATION

We offer educational opportunities for everyone – annual seminars for the community, exclusive learning opportunities for our donors, and skills-based workshops taught by national thought leaders for nonprofits.

DONOR SEMINARS

Hunger Hits Home ~ Mercer Street Friends Food Bank
 A Review of Our Portfolio and Investment Approach: Still Investing With a Long-Term View, After All These Years ~ Andrew Golden, Chair, Community Foundation Investment Committee
 Emerging Environmental Issues in Central New Jersey ~ Stony Brook-Millstone Watershed Association
 Part Art, Part Science: Evaluating Grant Applications Like a Pro ~ Community Foundation Fund for Women and Girls
 Becoming a Woman in the 21st Century ~ Girls From the Fund for Women and Girls' Grantee Partners Speak
 Annual Luncheon of the Fund for Women and Girls ~ Ana Oliveira, President of the New York Women's Foundation
 Giving Local/Giving With your Family Series at Grounds for Sculpture ~ Elizabeth B. Wagner

NONPROFIT SEMINARS

Think You're Too Small for Major Gifts? Think Again! ~ Amy Eisenstein
 Change the Story, Change the World ~ Andy Goodman
 Building an Endowment: How Did They Do It? A Seminar on Nonprofit Endowment Creation

FOR OUR NEXT LEARNING
OPPORTUNITY, SEE
WWW.PACF.ORG/EVENTS

LOCAL SUCCESS YMCA OF TRENTON

When Samuel Frisby took on the position of CEO of the YMCA of Trenton—one of the oldest YMCAs in the United States—the organization was at an all-time low of just 300 members. It was fighting to keep the doors open.

“We were in pretty bad shape the first time I met with the Community Foundation,” says Frisby. “But they didn’t care. They just told me what I needed to do in order to get funded. They wanted us to be able to make an impact in the City of Trenton.”

Over the next two years, Frisby and his team worked hard, applying recommendations the Community Foundation provided—everything from cleaning up their audits to refocusing their vision. By fall of 2013, they had improved so significantly that the Community Foundation awarded them an unrestricted grant to continue growing their organization. The money helped them build their infrastructure and pursue—and win—additional grants.

Today the YMCA of Trenton has quadrupled its membership to 1,300, and it focuses on nurturing the potential of the most valuable community asset—our children—while promoting healthy living and fostering a strong sense of social responsibility.

“It’s been a pretty phenomenal ride over the last four years,” says Frisby, who is excited about what lies ahead for the YMCA of Trenton and about their ongoing partnership with the Community Foundation.



“The Community Foundation believed in us—and they also gave us the tools to make it happen.”

– SAMUEL FRISBY, CEO, YMCA OF TRENTON

LOCAL STEWARDSHIP INVESTING ON YOUR BEHALF

The Community Foundation believes that charitable dollars are both precious and powerful, which is why our trustees manage them so carefully on your behalf. Assets that are earned and generously given away are a solemn trust to us.

OUR INVESTMENT APPROACH IS:

1) FOREVER

We have a constantly forward-rolling investment horizon that looks 40 years into the future.

2) BALANCED

We are committed to an asset allocation that matches our long-term goals and manages risk with a diversified investment pool.

3) DISCIPLINED

Today's market events do not change our outlook—our Investment Committee invests for the long term.

HISTORICAL INVESTMENT PERFORMANCE

Returns as of December 31, 2014

	Community Foundation ¹	Blended Benchmark ²
10 years	6.5%	6.0%
5 years	7.1%	6.3%
1 year	2.8%	3.0%

¹ Reported net of investment management fees

² A measure reflective of the Community Foundation's asset allocation



STATEMENT OF FINANCIAL POSITION

As of December 31, 2014

ASSETS

Cash & cash equivalents	21,902,486
Contributions receivable	682,336
Investments	84,805,490
Prepaid expenses	24,884
Beneficial interest in split-interest agreements	202,387
Deposits	10,125
Property & equipment, net	25,998

Total assets 107,653,706

LIABILITIES AND NET ASSETS

Liabilities

Accounts payable & accrued expenses	36,582
Grants and scholarships payable	527,800
Deferred rent	41,554
Custodial funds	2,581,285
Funds held for others	23,124,717

Total liabilities 26,311,938

Net assets

Unrestricted	
Board designated long-term grant funds	36,792,917
Other grant funds	38,943,939
Operating funds	4,946,934
	<u>80,683,790</u>

Temporarily restricted 657,978

Total net assets 81,341,768

Total liabilities and net assets 107,653,706

STATEMENT OF ACTIVITIES & CHANGES IN NET ASSETS

For the year ended December 31, 2014

SUPPORT AND REVENUES

Contributions	11,828,984
Investment income	2,083,596
Other income	156,854
Change in value of split-interest agreements	5,563

14,074,997

ALLOCATIONS AND EXPENSES

Program services	8,330,243
Management and general	651,419
Fundraising	118,068

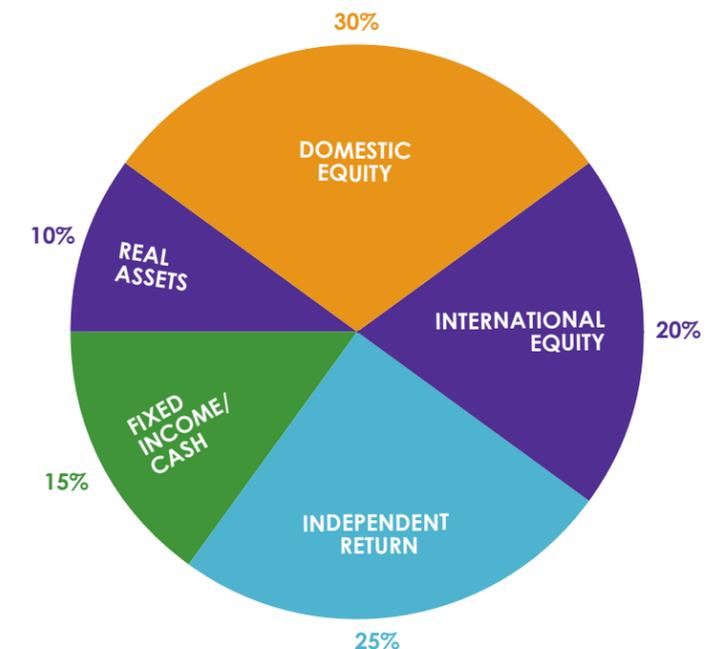
9,099,730

Change in net assets 4,975,267

Net assets, beginning of year 76,366,501

Net assets, end of year 81,341,768

ASSET ALLOCATION



LOCAL FUNDS LASTING IMPACT

In 2014, 1,714 grants—totaling nearly \$10 million—were made from the 330 funds held by the Community Foundation.

Bold type designates endowed funds set up to support our communities today and forever.

COMMUNITY GRANTMAKING FUNDS

Sustaining Greater Mercer Grants

Tristan Beplat Fund
Charles L. & Ann Lee Brown Fund
James E. & Diane W. Burke Fund
Judith & William Burks Community Grantmaking Fund
Jane M. Campbell Fund
Esther Y. Eure Fund
Founders' Fund
Archer & Thomas Harvey Fund
J. Seward Johnson Sr. Fund
Nancy W. Kielling Fund II
LVC Fund
Fund for Mercer County
Leroy E. "Bud" Purvis Charitable Fund
Robert Wood Johnson Jr. Fund
Stanley C. Smoyer Fund
Marjorie R. Smoyer Fund
Barbara B. Smoyer Memorial Fund
Speir Fund
Frank E. Taplin Jr. Fund
Trenton Fund
Weymar Fund
Whitehead Fund
Willy N. Fund

FIELD OF INTEREST FUNDS

Supporting specific areas of charitable interest, such as health, the arts, education or the environment

Diane Dixon Fund
Educational Initiatives Fund
Environmental Fund
Dorothy E. Katz Hopewell Valley Reading & Recreation Fund
Kuser Arts Fund
Mental Health Fund
Princeton Youth Fund
Safe Child Fund of NJ
Trenton Funders Collaborative Fund for Women & Girls
Liz Gray Erickson Fund of the Fund for Women & Girls

DESIGNATED FUNDS

Providing recurring gifts to one or more nonprofits

Blair Family Fund
Judith & William Burks Designated Fund

Alicia Cascallar Memorial Fund
Central Atlantic YMCA Youth Fund
Alexander Michael Dodson Memorial Scholarship Fund
Gilder Park Revitalization Fund
Greater Mercer Public Health Partnership Fund
Hamilton Park Montessori School Fund
Herbert W. Hobler Fund II
J. Seward Johnson Sr. Environmental Education Fund
J. Seward Johnson Sr. Princeton Recreation Scholarship Fund
Nancy's Fund
MacMillan Fund for the Arts
Margaret Mayhall Moore Fund
New Hope Solebury Education Fund
Aimee Eve Polak Memorial Fund
Province Line Fund
Religious Ministries PHCS, Inc. Endowment Fund
Arnold E. Smolens Memorial Fund
Lloyd H. Snyder Music Fund
Spirit of Princeton Fund
Union Beach Fund
Leslie "Bud" Vivian Memorial Fund
Wallace Fund

ADVISED FUNDS

Allowing donors to make grant recommendations

Herbert & Fay Abelson Fund
Rebecca Annitto's Service Opportunities for Students (SOS) Fund
Anonymous (11)
Susan & Charles Artandi Fund
Aspire Fund
David J. Bachner Memorial Fund
Baldwin-Sieck Family Fund
B. S. Berlin Foundation Fund
Black History Month Celebration Fund
Dr. Louis B. Boxer Memorial Fund
Ted Boyer Sr. Memorial Fund
Boyer-Rohlf Family Fund
Henry & Barbara Broad Fund
Bromley Family Fund
Alexander K. & Sara L. Buck Fund #2
Harrison & Nancy Buck Fund
N. Harrison Buck Jr. Fund
The Bunbury Fund
Bunbury Company Fund in Honor of Samuel W. Lambert III
Judith & William Burks Fund
Whip Burks Family Fund
James & Kathleen Cahill Charitable Trust Fund
Vincent & Sonia Canterelli Charitable Fund
Stuart Carothers Family Fund
Gilbert/Castellana Family Fund
Cedar Fund
Change the World Fund

Chiang & Chin Memorial Fund
Circle of Anonymity Fund
Morton & Donna Collins Fund
Jared Colon Memorial Fund
Considine Family Fund
D'Arcangelo & Dippold Family Fund
Michael Robert Damato Memorial Fund
Jim & Jean Davidson Fund
David Dobkin & Suzanne Gespass Fund
Dobson Family Fund
Dodson Emerson Family Fund
Douglas Family Fund
Egan Fund
Ellerslie Fund
Erickson Family Fund
Ken & Caryl Field Fund
Fineburg Family Fund
Fannie & Jim Floyd Fund
Elizabeth Leigh Gibson Fund
Gips Fund
Dr. Linda Gochfeld Charitable Fund
Andrew & Carol Golden Fund
Gordon Family Fund
Rachel & Charles Gray Fund
James Q. Griffin Memorial Fund
Gordon & Llura Gund Fund
John & Margaret Harper Fund
Harris Family Fund
Harrison's Smile Fund
Harvey Fund
Katherine Hatton & Richard Bilotti Fund
Sylvia Taylor Healy Fund
Virginia Hendrickson Fund
Elissa S. Herst Fund
Herst Family Fund
Herbert W. Hobler Fund
Rush Holt & Margaret Lancefield Fund
Honu Nai'a Charitable Fund
Cynthia S. & William L. Horr Jr. Fund
J. B. Delta Fund
Jackson Family Fund
Allen N. & Ann L. Jones Family Fund
Pamela S. & John F. Kelsey III Fund
Kielling Family Fund
Norman & Nancy Klath Fund
Knowledge Without Borders Fund
Olivia Michelle Kuenze Rainbow Fund
Jeanne A. LaPlaca Fund
Ann & Leighton Laughlin Fund
Peter & Dorothy Lawson-Johnston Fund
Syril Lerner Fund
Richard J. & Neil Ann S. Levine Fund
William & Nancy Lifland Fund
Lumenaria Fund
Christine Macken Memorial Fund
Ronald & Helena Macklin Family Fund
Maggion Family Fund
Reverend Joseph P. Marron C. M. Fund
Shirley & Art Martin Fund
Wade & LeeAnn Martin & Family Fund
McAlpin Fund

Doug McCune Fund
Sean McGrath Fund
Hella & Scott McVay Fund
Miller Family Fund
D. P. Miller Fund
Minter Yuan Family Fund
Margaret Morgan Fund
David S. Mulchinock Fund in Memory of Rolf & Margot Polack
Music Together Education Fund
Newton Family Fund
William & Dorothy Noonan Fund
NRG Energy Fund
NRG Energy Haiti Fund
Ober Family Fund
Otto Family Advised Fund
J. A. Padohven Fund
Els & Peter Paine Fund
Elly & Giorgio Petronio Fund
Plebney Trust
Plough Valentine Family Fund
PNC Fund
Allen D. & Rhona W. Porter Fund
PRCC Community Development Fund
Ravindranath Fund
Reichelderfer-Blair Fund
John & Kathryn Rizzo Fund
Robert's Rule Fund
Robichaud Fund
Robins Family Fund
Diana Rochford Memorial Fund
Roddy Scott Fund
Rosso-Maguire Fund
Russo Philanthropic Fund
Robert Wood Johnson Foundation President's Grant Fund
RWJF Special Contributions Fund
Sanderson Family Fund
Schreyer Fund
Schwartz Family Fund
Martin Siegel Community Fund
Sienkiewicz Family Fund
Sigal Family Fund
Spinner Family Fund
Stark & Stark Philanthropic Fund
Ellen & Albert Stark Foundation Fund
Austin C. & Ann P. Starkey Fund
Sandra Starr Local Journalism & Research Fund
Fritz Stern Fund
Warren & Andrea Stock Family Fund
Taft & Partners Charitable Fund
Rush Taggart Fund
TGS Management Corp. Charitable Gift Fund
Penny & Ted Thomas Fund
Troll Family Fund
Twenty-Five Dollar Fund
Anne VanLent Fund
Martha & George Vaughn Fund
David & Karen Waldman Fund
John D. Wallace, Jr. Memorial Fund
Hannah & Bill Wallace Fund
Wallace-Gibson Grandchildren's Fund
Warner Family Charitable Fund

Theodora & Fong Wei Fund
Virginia L. & Jonathan Weiner Charitable Fund
Karen Wells Family Fund
F. Helmut & Caroline S. Weymar Fund
Myra & Van Zandt Williams Jr. Fund
Donald & Susan Wilson Fund
Bob & Barbara Wolfe Charitable Fund
David T. Zing Memorial Fund
Jody Zoll Memorial Fund
Zvilin Fund

COMMUNITY FOUNDATION FUNDS

Supporting education work with nonprofits & donors

General Fund
Future Fund (which includes these sub-funds):
Blair Reichelderfer Fund
Alexander K. & Sara L. Buck Fund
Judith & William Burks Endowment Fund
Field Family Fund
Thomas & Archer Harvey Fund
Nancy W. Kielling Fund

SCHOLARSHIP FUNDS

Providing tuition support and recognition to area students

Princeton Post No. 76, American Legion Dr. Henry J. Frank Scholarship Fund
Bethany Scholarship Fund
Frank Clark Memorial Fund
Frank, Ada, & Elizabeth Compton Scholarship Fund
Shirley Irons Forrest, Class of 1938 & John R. Forrest, Class of 1937 Memorial Scholarship Fund
Thomas George Fund
Sandra M. Glazier Memorial Fund
Myrtle Hensor Teaching Scholarship Fund
Institute for Advanced Study Pre-School Scholarship Fund
William F. Johnson Jr. Fund
Lion Woodward Education Fund of the Rotary Club of Trenton
Louise Maas Allied Health Professions Scholarship Fund
Ronald & Helena Macklin Scholarship Fund
Arts Council of Princeton
Boys & Girls Club of Mercer County
Children's Home Society of NJ
Crisis Ministry of Mercer County
Family Guidance Center/Family & Children's Services
Golandsky Institute Fund
Greenwood House Home for the Jewish Aged
HomeFront



DEAN MATHEY, CIRCA 1940

AN IDEAL PARTNERSHIP

The Bunbury Company, a private foundation that will complete its dissolution in 2016, established a \$15 million donor advised fund at the Community Foundation to continue its grantmaking legacy.

Dean Mathey created Bunbury to fund critical nonprofit work in our region and beyond. For decades, a dedicated group of trustees has followed his wishes.

Now the Bunbury Fund advisors can focus on Mathey's first love—education and caring for this community—and we will take care of the Fund's administration.

NONPROFIT FUNDS

Enabling nonprofits to partner with us and benefit from our investment expertise and capacity-building guidance

101: The Fund Starts Here
Arc Mercer
Arts Council of Princeton
Boys & Girls Club of Mercer County
Children's Home Society of NJ
Crisis Ministry of Mercer County
Family Guidance Center/Family & Children's Services
Golandsky Institute Fund
Greenwood House Home for the Jewish Aged
HomeFront

Lawrence Township Education Foundation
NAMI Mercer NJ
National Junior Tennis & Learning of Trenton Fund
New Jersey Policy Perspective
New Jersey Press Foundation
Friends of the New Jersey State Museum
PEI Kids
People & Stories/Gente y Cuentos
Pinelands Preservation Alliance
Planned Parenthood of Central & Greater Northern New Jersey
Princeton Community Housing
Princeton Education Foundation
The Princeton Festival
Princeton First Aid & Rescue Squad

Princeton Girlchoir
Princeton Nursery School
Princeton Pro Musica
Friends of the Princeton Public Library
Princeton Senior Resource Center
Princeton Symphony Orchestra
Rotary Club of Princeton Foundation
Stony Brook-Millstone Watershed Association
Trent House Association
Trenton Area Soup Kitchen
Trenton Cyrus Foundation
United Way of Greater Mercer County
Waldorf School
Young Audiences of New Jersey & Eastern PA



LOCAL CONTRIBUTIONS PROVIDING FOR THE FUTURE

In 2014, donors contributed generously to new and existing funds at the Community Foundation. Some of these funds allow families to advise grants every year; others support specific projects in the region or at the Community Foundation. Carefully stewarded and strategically granted, these funds are the bedrock of our community's future.

IN 2014, THESE FUNDS RECEIVED CONTRIBUTIONS IN THE FOLLOWING AMOUNTS:

\$1,000,000+

- Anonymous Fund
- The Bunbury Fund
- Community Foundation Greater Mercer Grants Fund
- Robert Wood Johnson Foundation President's Grant Fund
- J. Seward Johnson Sr. Fund
- Sigal Family Fund
- William & Dorothy Noonan Fund

\$500,000 TO \$999,999

- NRG Energy Haiti Fund (Capital Expenses)
- NRG Howard Cosgrove Scholarship Fund
- Union Beach Fund Robin Hood Foundation

\$250,000 TO \$499,999

- Founders' Fund
- Andrew and Carol Golden Fund
- Honu Nai'a Charitable Fund
- Nancy's Fund
- RWJF Special Contributions Fund
- Stanley C. Smoyer Fund

\$100,000 TO \$249,999

- Fineburg Family Fund
- Fund for Women and Girls
- Liz Gray Erickson Fund of the Fund for Women and Girls
- Nancy W. Kieling Fund II
- Norman and Nancy Klath Fund
- Ellen and Albert Stark Foundation Fund
- Penny and Ted Thomas Fund
- Union Beach Fund HSNJRF
- Union Beach Project Oversight Fund
- Myra and Van Zandt Williams Jr. Fund

\$50,000 TO \$99,999

- Katherine Hatton and Richard Bilotti Fund
- Bunbury Company Fund in Honor of Samuel W. Lambert III
- Circle of Anonymity Fund
- Ellerslie Fund

- Greater Mercer Public Health Partnership Fund
- William and Nancy Lifland Fund
- Hella and Scott McVay Fund
- NRG Energy Haiti Fund (Operating Expenses)
- Ravindranath Fund
- Reichelderfer-Blair Fund
- Troll Family Fund
- Virginia L. & Jonathan Weiner Charitable Fund

UP TO \$50,000

- Rebecca Annitto's Service Opportunities for Students (SOS) Fund
- David J. Bachner Memorial Fund
- Blair Reichelderfer Fund
- Henry and Barbara Broad Fund
- Bromley Family Fund
- Alexander K. and Sara L. Buck Fund #2
- Judith and William Burks Fund
- Vincent and Sonia Canterelli Charitable Fund
- Central Atlantic YMCA Youth Fund
- Morton and Donna Collins Fund
- Jared Colon Memorial Fund
- Michael Robert Damato Memorial Fund
- Alexander Michael Dodson Memorial Scholarship Fund
- Ken and Caryl Field Fund
- Thomas S. Fulmer Memorial Fund
- Fund for Women and Girls
- Thomas George Fund
- Elizabeth Leigh Gibson Fund
- Gilbert/Castellana Family Fund
- Gips Fund
- Sandra M. Glazier Memorial Fund
- Dr. Linda Gochfeld Charitable Fund
- Gordon Family Fund
- Rachel and Charles Gray Fund
- Hamilton Park Montessori School Fund
- John and Margaret Harper Fund
- Harris Family Fund
- Virginia Hendrickson Fund
- Rush Holt & Margaret Lancefield Fund

- Institute for Advanced Study Pre-School Scholarship Fund
- Jackson Family Fund
- William F. Johnson Jr. Fund
- Dorothy E. Katz Hopewell Valley Reading & Recreation Fund
- Kieling Family Fund
- Nancy W. Kieling Fund
- Peter and Dorothy Lawson-Johnston Fund
- Richard J. and Neil Ann S. Levine Fund
- Lumenaria Fund
- Christine Macken Memorial Fund
- Shirley and Art Martin Fund
- Doug McCune Fund
- Sean McGrath Fund
- Minter-Yuan Family Fund
- New Hope Solebury Education Fund
- Newton Family Fund
- Otto Family Advised Fund
- Community Foundation Future Fund
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- Els and Peter Paine Fund
- Plough Valentine Family Fund
- PNC Fund
- PRCC Community Development Fund
- Religious Ministries PHCS, Inc. Endowment Fund
- John & Kathryn Rizzo Fund #1
- Robert's Rule Fund
- Robins Family Fund
- Sanderson Family Fund
- Schwartz Family Fund
- Roddy Scott Fund
- Sienkiewicz Family Fund
- Michael McGarry Skowronek Memorial Scholarship Fund
- Lloyd H. Snyder Music Fund
- Spirit of Princeton Fund
- Stark & Stark Philanthropic Fund
- Taft and Partners Charitable Fund
- Twenty-Five Dollar Fund
- Anne VanLent Fund
- Leslie "Bud" Vivian Memorial Fund
- David and Karen Waldman Fund
- Wallace Fund
- Theodora and Fong Wei Fund
- F. Helmut and Caroline S. Weymar Fund

To safeguard and responsibly increase the long-term assets that we hold for our region, the Community Foundation long ago created a dedicated investment pool. Over time, many other nonprofits have placed their own endowments with ours, taking advantage of a high-quality, low-cost investment opportunity.

IN 2014, THESE NONPROFIT FUNDS RECEIVED CONTRIBUTIONS IN THE FOLLOWING AMOUNTS:

\$1,000,000+

- Planned Parenthood Association of the Mercer Area Investment Fund
- Princeton First Aid & Rescue Squad Fund

\$250,000 TO \$499,000

- Arts Council of Princeton Johnson Fund
- Brendan T. Byrne Fund for the Pinelands
- Young Audiences Art for Learning New Jersey Fund

\$100,000 TO \$249,999

- Princeton Senior Resource Center Endowment Fund
- Princeton Symphony Orchestra Endowment Fund
- Rotary Club of Princeton Foundation Education Fund

\$50,000 TO \$99,999

- NAMI Mercer Fund for the Future
- Princeton Girlchoir Investment Fund
- Rotary Club of Princeton Foundation Fund
- Young Audiences Capital Campaign Scholarship/Other Funds

UNDER \$50,000

- 101: Board Reserves Account Fund
- 101: Concordia Fund
- ARC/Mercer, Inc. Collateralized Property Fund
- Family Guidance Center Corporation Fund
- Friends Museum Fund
- Golandsky Institute Fund
- Janet A. Westrick Fund for the Princeton Girlchoir
- National Junior Tennis & Learning of Trenton Geisel Scholarship Fund
- New Jersey Press Foundation Fund
- Princeton Recreation Pool Fund
- Trent House Association Fund
- Waldorf School of Princeton Elan Leibner Scholarship Endowment Fund





LOCAL GENEROSITY
PROVIDING FOR THE
COMMUNITY FOUNDATION

When you support
the Community
Foundation's
Annual Fund, your
gift reaches far
across our region,
allowing us to
build programs
that strengthen all
nonprofits. We are
grateful to these
donors to the 2014
Annual Fund:

\$100,000+

Anonymous*
Gordon & Llura Gund*
Reverend David McAlpin Jr.*

\$20,000 – \$99,999

Evelyne V. Johnson - Thomas G.
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\$10,000 – \$19,999

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**Also contributed to Nancy's Fund, a special fund created in 2014 to honor our retiring long-term President, Nancy W. Kieling and to continue the work that was most important to her.*

This list includes individual gifts to the Community Foundation of \$1,000 or more. If we have made an error or omission, please accept our apologies and notify us.



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*we remember
+current volunteer

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Princeton Area
COMMUNITY FOUNDATION

Promoting philanthropy to advance the well-being of our communities forever