

FUND AGREEMENT FOR NONPROFIT FUNDS

Princeton Area		Date:	Date:		
		Fund Name:			
COMMUNITY FOUNDATION		Establish a new fund	Update fund information		
SECTION 1: Type of Fund					
Nonprofit Fund (non-permanent)		Nonprofit Endowment Fur	Nonprofit Endowment Fund (permanent)		
ECTION 2: Contact Information	ation				
All communications will be c	lirected to Contact 1 ur	nless otherwise noted.			
Contact 1 (usually the Executive Director)			Contact 2 (usually the Chair, Board of Trustees)		
lame		Name			
itle		Title	Title		
Organization Name		Organization Name	Organization Name		
ax ID #	_				
Mailing Address		Mailing Address			
City Stat	re Zip	City	State Zip		
lome Phone	Fax	Home Phone	Fax		
)	()	()	()		
Business Phone	Fax ()	Business Phone	Fax ()		
i-mail		E-mail			
Referred By:		Referred By:	Referred By:		
	0	- I - I I I I C	the last of the la		
SECTION 3: Name The Fund foundation" or "trust" in the fund		anizations have the privilege of naming adowment" is restricted to funds with annua			
und Name					

SECTION 4:	Community Acknowledgment					
Do you wish	the Fund to be anonymous?		Yes	No		
-	•		.,			
May we list	the Fund in Community Foundation publicati	ions?	Yes	No		
SECTION 5:	Fund Type and Distribution					
Nonprofit Fu	nd (non-permanent)					
Distributions	up to 100% from the fund will be made for the	ne following purposes:				
		_				
	dowment Fund (permanent) bayout of% from the fund (paid: quart	orly applicably or other)			
Ali alliluai p	odyout or% from the rund (paid. quart	ену, анниану, ог отнег)			
For the follo	wing purpose(s):					
SECTION 6: Contribution Funds may be established with a minimum of \$10,000.						
	Diagram					
SECTION 7: I		ead the <i>Fund Policies for Nonprofit F</i> on of investments.	unds for a			
Manad	αescπριιί ged Investment Pool	Money Market				
	nds with a long-term strategy)	(for those funds with a short ten	m strategy)			
	of approx 50% equities, 15% fixed income, 10% real assets, 25% independ					
STOTION O	2 Lookpoulodge that	Lister and the Friend Policies for No				
	9	I have read the <i>Fund Policies for No</i>	•	_		
to the terms and conditions described therein, including the Community Foundation's Variance Provision . I hereby certify that to the best of my knowledge all information presented in connection with this form is						
accurate. I will notify the Community Foundation promptly of any changes.						
Contact 1 S	ianature	Da	ate			
Oomas: 1 5	gnatare					
Contact 2 S	ignature	Da	ate			

Please return to: Princeton Area Community Foundation

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Princeton, NJ 08540

www.pacf.org

Phone: 609-219-1800 Fax: 609-219-1850 E-Mail: <u>info@pacf.org</u>