

Since 1991, we have awarded more than \$154 million in grants and provided an additional \$21 million in support to our nonprofit fundholders.

Donations to over 400 charitable funds | \$19 million distributed in grants

Animal Welfare	1%	6%	Arts & Culture
Building Communities	5%	3%	Building Strong Nonprofits
Children, Youth, & Families	16%	5%	Civil Rights & Public Policy
Education	18%	11%	Environment
Health	8%	18%	Housing & Social Services
Relief & Rescue Services	7%	2%	Religion

INVESTING YOUR CHARITABLE FUNDS

Our charitable assets are invested in a long-term, pooled fund created specifically for the Community Foundation. The guiding investment principle of the Fund is to prudently steward the gifts entrusted to the Community Foundation for the benefit of the communities we serve.

OUR PHILOSOPHY IS TO BE:

- Forever** We have a constantly forward-rolling investment horizon that looks 40 years into the future.
- Balanced** We are committed to an asset allocation that matches our long-term goals and manages risk with a diversified investment pool.
- Disciplined** Today's market events do not change our outlook; our Investment Committee plans for the long term.



Historical Investment Performance

as of Dec. 31, 2020

	2020	3 Years	5 Years	10 Years
Community Foundation Returns	17.4%	11%	11.6%	8.2%
Blended Benchmark*	12%	7.6%	9.8%	6.4%
25% Barclays Agg / 75% MSCI All World Index	14.7%	9.1%	10.4%	7.9%

*Benchmark = a measure reflective of the Community Foundation's asset allocation

Asset Allocation

as of Dec. 31, 2020

