



To transfer stock as a donation to the Princeton Area Community Foundation, please write your broker the following instructions:

Broker Name: \_\_\_\_\_

Broker's Firm Name: \_\_\_\_\_

Broker's Address: \_\_\_\_\_

Re: Your Account No.: \_\_\_\_\_

Your Name: \_\_\_\_\_

Subject: Stock Gift Transfer

Dear Broker:

Accept this letter as a request and authorization to execute the following stock gift transfer of shares from the above referenced account. Please deliver these shares to the broker for the Princeton Area Community Foundation as follows:

Morgan Stanley Smith Barney, LLC  
FBO: Princeton Area Community Foundation  
DTC # 0015  
A/C # 688062574  
1200 Lenox Drive, Suite 300  
Lawrenceville, NJ 08648

Description and \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Date of Transfer: \_\_\_\_\_ (Please note: the date of your gift will be the date the stock is titled in the Community Foundation's name or is transferred to our account)

The Federal ID number for the Princeton Area Community Foundation is 52-1746234. If you have any questions, please contact the Princeton Area Community Foundation's broker at 609-620-7144 or Elizabeth Wagner, the Community Foundation's Vice President, Development at 609-219-1800. Thank you for your stock gift.

Sincerely,

\_\_\_\_\_  
*Signature*

**Fund Designation for this gift:** \_\_\_\_\_

**Please Note:**  
**It is extremely important** that you notify the Community Foundation when transferring securities into this account so we may credit your gift to the appropriate charitable fund. Securities cannot be sold until the donor has been identified. Additionally, your name and address are required for tax deduction and acknowledgement purposes. Please fax a copy of these instructions to 609-219-1850 attn: Trisha Volk