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2008 ANNUAL REPORT

Princeton Area Community Foundation

promoting philanthropy
to advance the well-being
of our communities forever

Welcome

In a year of unusual challenges, the Princeton Area Community Foundation made several thoughtful changes to respond to an economic climate that continues to test our community's capacity to care for its most vulnerable.

>> **We refocused our mission,** placing the promotion of philanthropy front and center.

>> **We reaffirmed our role as a resource** to nonprofits, donors, and the area's attorneys, accountants and financial planners. By helping all of them we strengthen our community's ability to take care of itself forever through permanent endowments that remain meaningful over time.

>> **We challenged ourselves** to increase our community grantmaking. Many of you have joined us to help, and as a result, in 2009 over $1 million in grants will be awarded through our competitive grantmaking.

>> **We revised our grant guidelines,** expanding them to provide more flexible, operating support for organizations that work with low income people. And we raised the dollar limit to $25,000, to give local nonprofits the resources they need to do their best work.

>> **We elected** Ann Reichelderfer Esq. to chair our board. She is providing wise leadership in uncertain times.

Together these actions underscore the Community Foundation's capacity to be flexible and relevant, to respond nimbly, and to connect its many partners "to advance the well-being of our communities."

We thank you for your steadfast support and hearty encouragement.

Nancy W. Kieling
President & Executive Director

Ann Reichelderfer Esq.
Chairman of the Board

Princeton Area Community Foundation

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to advance the well-being
of our communities forever

cf NATIONAL STANDARDS

promoting
philanthropy
to advance
the well-being of
our communities
forever

Field-of-Interest funds help donors direct their gifts broadly and create permanent legacies in the areas of their greatest passions.

Since she was ten years old, **Diane Dixon** was devoted to the performing arts. She started the Theater Guild of New Jersey, promoting unknown actors and giving undiscovered playwrights the chance to see their work performed. When Diane died in 2001, her will established the Diane Dixon Fund at the Community Foundation to continue her lifelong work of bringing the arts into people's lives.

Her good friend, Lydia Kugler, was executor of Diane's will. "The Community Foundation was incredibly responsive," Lydia says. "I sat down with them and talked about Diane's love for theater. They were genuinely interested in getting to know what Diane was all about. They'd say, 'We'd like your input; this is what we propose to do with Diane's gift.'

"They were very forthcoming with information, and I can't say enough about their willingness to keep me involved. I get calls on a regular basis to keep me updated on how Diane's fund is doing, and where they're making their grants.

"Diane was born and raised in Robbinsville," Lydia says. "She was instrumental in seeing that the new Senior Center there would have a stage for performances and would welcome the arts. When the Foundation is giving grant money to the Robbinsville High School drama club, it's fitting to Diane's memory that she's still involved in Washington Township in the arts and the plays. And she is smiling about that, I can tell you right now.

"I think the Community Foundation is incredibly sensitive to what I believe Diane's intent would be. Diane gave some money to several other organizations directly, but in many instances there were no specifics from them, nor any correspondence with me, as executor, about how the money was to be used. By contrast, the Community Foundation is keeping me apprised of everything that is going on with the funds and where they are using the grant money.

"Diane Dixon wanted to make a name for the arts in New Jersey. She didn't have time to do all that on her own, but the Community Foundation is going to make sure that it happens."

CHARITABLE FUNDS

The following funds are all part of the Princeton Area Community Foundation. Created to promote and support the ideals of its founders, each fund has its own grantmaking focus.

Community Grantmaking Funds

are created by donors to support the changing needs of the area through *Greater Mercer Grants*, a competitive grants program open to all nonprofit organizations in the region.

Tristan Beplat Fund
Charles L. & Ann Lee Brown Fund
James E. & Diane W. Burke Fund
Judith & William Burks Fund II
Jane M. Campbell Fund
Esther Y. Eure Fund
Founders' Fund for Greater Mercer County
The Fund for Mercer County
Archer & Thomas Harvey Fund*
Robert Wood Johnson Jr. Fund
Learning Fund
Leroy E. "Brick" Purvis Charitable Fund
LVC Fund*
Barbara B. Smoyer Memorial Fund
Marjorie R. Smoyer Fund
Stanley C. Smoyer Fund
Speir Fund
Frank E. Taplin Jr. Fund
Trenton Community Fund
Weymar II Fund
Whitehead Fund
Willy N. Fund

Field-of-Interest Funds

are created by donors to invest in areas they care about, such as education, health, the arts, or a specific geographic region.

Rebecca Annitto's Service Opportunities for Students (SOS) Fund
Diane Dixon Fund
Educational Initiatives Fund
Environmental Fund
Fund for Women & Girls
Dorothy E. Katz Hopewell Valley Reading & Recreation Fund
Kuser Arts Fund
Mental Health Fund
Princeton Youth Fund
Safe Child Fund of New Jersey

Designated Funds

are created by donors to support specific nonprofit organizations or projects. They can be set up to provide support in perpetuity or to be spent over a period of years.

Blair Family Fund
Judith & William Burks Fund III
Alicia Cascallar Memorial Fund
Alexander Michael Dodson Memorial Scholarship Fund*
Friends of Mercer County Equestrian Center Fund*
Thomas George Fund
Gilder Park Revitalization Fund
Herbert W. Hobler Fund II
J. Seward Johnson Sr. Environmental Education Fund*
J. Seward Johnson Sr. Princeton Recreation Scholarship Fund*
Montgomery Veterans Memorial Fund
New Hope Solebury Education Fund
Aimee Eve Polak Memorial Fund
Princeton Hospice Fund
Princeton Hospital Chaplaincy Fund
Province Line Fund
Lloyd H. Snyder Music Fund
Spirit of Princeton Fund
Leslie Vivian Memorial Fund
John Witherspoon Middle School 8th Grade Washington, DC Scholarship Fund*

To give broadly is powerful and grand.

Advised Funds

allow donors to suggest beneficiary organizations, taking advantage of guidance and information from the Community Foundation.

Herbert & Fay Abelson Fund
Susan & Charles Artandi Fund
Hester Bates / Fries Family Gift Fund
B.S. Berlin Foundation Fund
Dr. Louis B. Boxer Memorial Fund*
Boyer-Rohlf Family Fund
Ted Boyer Sr. Memorial Fund
Henry & Barbara Broad Fund
Bromley Family Fund
Alexander K. & Sara L. Buck Fund
Harrison & Nancy Buck Fund
N. Harrison Buck Jr. Fund
Judith & William Burks Fund
Whip Burks Family Fund
James & Kathleen Cahill Charitable Trust Fund
Vincent & Sonia Canterelli Charitable Fund*
Stuart Carothers Family Fund
Charry Family Fund
Circle of Anonymity Fund*
Civitas Foundation Fund
Morton & Donna Collins Fund
Considine Family Fund
D'Arcangelo & Dippold Family Fund
P.J. Dempsey Family Fund
David Dobkin & Suzanne Gespass Fund
Dobson Family Fund
Dodson Emerson Family Fund*
Ann & Gordon Douglas Fund
East '86 Cares Fund
Egan Fund
Ellerslie Fund
Erickson Family Fund
Charles G. Ewing Charitable Fund
Fannie & Jim Floyd Fund
Kinny Hubby Gallup Memorial Skating Fund
Moore Gates Jr. & Audrey W. Gates Fund
Gips Fund
Andrew & Carol Golden Fund
Rachel & Charles Gray Fund
Catherine Guerrera Charitable Fund
Gordon & Llura Gund Fund
Ronald R. & Susan C. Hahn Charitable Fund
Hardy & Henifin Family Fund
John F. & Margaret T. Harper Fund
Harvey Fund
Adrianne Ivy Hassell Fund
Katherine Hatton & Richard Bilotti Fund
Sylvia Taylor Healy Fund
Virginia Hendrickson Fund
Elissa S. Herst Philanthropic Fund
Herbert W. Hobler Fund
Cynthia S. & William L. Horr Jr. Fund
Allen N. & Ann L. Jones Family Foundation Fund
K2TOG Fund*
Pamela S. & John F. Kelsey III Fund
Kieling Family Fund
Olivia Michelle Kuenne Rainbow Fund
Jeanne A. LaPlaca Fund
Lasley Fund
Ann & Leighton Laughlin Fund
Peter & Dorothy Lawson-Johnston Fund
Richard J. and Neil Ann S. Levine Fund*
William & Nancy Lifland Fund
Lumenaria Fund
Ronald & Helena Macklin Family Fund
Maggion Family Fund
Reverend Joseph P. Marron C. M. Fund
Shirley & Art Martin Fund
McAlpin Fund
Sean McGrath Fund
Miller Family Fund
D.P. Miller Fund
Mills Foundation Fund
Minter-Yuan Family Fund
Margaret Morgan Fund
Newton Family Fund
NRG Energy Fund*
Ober Family Fund
Orchard Fund
Els & Peter Paine Fund
Elly & Giorgio Petronio Fund
Plebney Trust
Allen D. & Rhona W. Porter Fund
Princeton Regional Chamber of Commerce Foundation Fund
PNC Fund
Ravelli Fund
Reichelderfer-Blair Fund
Robert's Rule Fund
Jim Roberts Jazz Scholarship Fund
Robichaud Fund
William & Maeryn Roebling Fund
Rosso-Maguire Fund
Russo Philanthropic Fund
Sanderson Family Fund
Schreyer Fund
Roddy Scott Fund
Martin Siegel Community Fund
Sienkiewicz Family Fund
William & Hilda Spingarn Fund
Spinner Family Fund
Austin C. & Ann P. Starkey Fund
Philip Stein Metrology Education Fund
Stokes-Brown Fund
Taft and Partners Charitable Fund*
Thomas Fund
Trenton Free Public Library Fund*
UBS Financial Services — Princeton Fund
Anne VanLent Fund
Martha & George Vaughn Fund
John Duncan Wallace Jr. Memorial Fund
Wallace-Gibson Grandchildren's Fund
F. Helmut & Caroline Weymar Fund
Myra & Van Zandt Williams Jr. Fund
Wilson Fund*
WiMG Community Advancement Fund
Wojciechowicz Fund
David T. Zing Memorial Fund

Scholarship Funds

are established by donors who want to accomplish specific educational objectives or underwrite opportunities for students.

Greater Mercer County General Scholarship Fund
Princeton Post No. 76, American Legion Scholarship Fund
Art Directors Club of New Jersey Scholarship Fund
Bethany Scholarship Fund
Frank Clark Memorial Fund
Frank, Ada, and Elizabeth Compton Scholarship Fund*
Rachel Fink Memorial Scholarship Fund
Shirley Irons Forrest, Class of 1938 & John R. Forrest, Class of 1937 Memorial Scholarship Fund
Sandra M. Glazier Memorial Fund
Institute for Advanced Study Preschool Scholarship Fund
A. Myrtle Hensor Teaching Scholarship Fund
Sidd Kramer Memorial Fund
Louise Maas Allied Health Professions Scholarship Fund
Ronald & Helena Macklin Scholarship Fund
Michael McGarry Skowronek Memorial Scholarship Fund
Trenton Scholarship Fund
Mary Elliott Wislar Memorial Fund

Nonprofit Funds

these nonprofits have created funds to support programs, operations, or capital improvement

Anderson House*
ARC/Mercer
Better Beginnings Child Care Center
Crawford House*
Friends of Capital Preparatory Charter High School
Friends of the New Jersey State Museum
Friends of the Princeton Public Library*
HomeFront*
National Junior Tennis League of Trenton*
New Jersey Policy Perspective
New Jersey Press Foundation*
New Jersey State Horticultural Society
PEI Kids
People & Stories / Gente y Cuentos
Pinelands Preservation Alliance
Planned Parenthood Association of the Mercer Area*
Princeton Community Housing
Princeton Girlchoir*
Princeton Pro Musica
Princeton Senior Resource Center
Princeton Symphony Orchestra
Stony Brook-Millstone Watershed Association*
Trent House Association*
Trenton Area Soup Kitchen
United Way of Greater Mercer County
Waldorf School of Princeton*

Operating Funds

sustain our continuing work to build and nurture community philanthropy.

General Fund — The Community Foundation's Operating Fund
Thomas & Archer Harvey Fund*
Nancy W. Kieling Fund*
Blair-Reichelderfer Fund
Field Family Fund
Future Fund — The Community Foundation's Operating Endowment

*new funds established between January 1, 2008 and June 30, 2009

You make the difference. We make it possible.

GIFTS

The Community Foundation's assets are built by many people, one gift at a time. The Following individuals and organizations made gifts of more than $1,000 between January 1, 2008 and December 31, 2008, or supported the Community Foundation's 2008 Annual Appeal.

We regret that space cannot allow the listing of all donors and offer our sincere thanks for gifts in any amount.

Friends and Family

In Honor of:

Deborah Aubert Thomas
Dr. & Mrs. William Burks
Bryan Clontz
Donna Di Lorenzo
Michelle Emerson & Daniel Dodson
Ken Field
Norman Harvey
Christine Hipp
Nancy Kieling
Chris Lokhammer
Russell Marks
Mimi Mount
Ellen Petrone
Ann Reichelderfer
Michael Saraf

In Memory of:

Rebecca Annitto
Alexander Dodson
Esther Eure
Jeanette K. Grover
Eleanor Guerci
Marcia Harman
Kathryn Harris
Arthur S. Lane
Sean McGrath
Charles Robinson
Barbara Smoyer
Robert C. Sturken
Jill Blanford Vincent
Kathleen Wilson

Resource Partners

Borden Perlman
Dechomai Foundation
Educational Testing Service
Harbourton Foundation
PNC Bank
Princeton Regional Chamber of Commerce Foundation
The Times of Trenton
UBS Princeton

Corporations

BlackRock
Borden Perlman
Brian J. Ganton & Associates
Goldman, Sachs & Co. Matching Gift Program
IT Solutions
Merck Partnership for Giving
Merrill Lynch Global Private Client Group
NRG Energy
Ortho-McNeil Janssen Pharmaceutical Services
Premier Research
Princeton Township PBA 387
Pro Football Hall of Fame
Robert Half International
Schwab Fund for Charitable Giving
Smith Design Associates
Taft & Partners
Taking Back Sunday

Foundations, Trusts, and Estates

Mary Owen Borden Foundation
Dechomai Foundation
Harold Wetterberg Foundation
The Emily and John Harvey Foundation
J. Seward Johnson, Sr. 1963 Charitable Trust
Robert Wood Johnson Foundation
Margaret Mayhall Moore Foundation
Piper Sutton Foundation
Rita Allen Foundation
The Schreyer Foundation
Silicon Valley Community Foundation
Charles G. Ewing Charitable Lead Unitrust
Twin Chimney Inc.
Vanguard Charitable Endowment Program
Wood Family Foundation

Community Organizations

American Legion Post No. 76
Anderson House
Arc/Mercer
Boys & Girls Club of Trenton/ Mercer County
Crawford House
Elm Court
Friends of the NJ State Museum
Friends of the Princeton Public Library
HomeFront
John Witherspoon School PTO
New Jersey Press Association Foundation
New Jersey Policy Perspective
PEI Kids
People & Stories/Gente y Cuentos
Planned Parenthood Association of the Mercer Area
Princeton Senior Resource Center
Princeton Symphony Orchestra
Rotary Club of Montgomery / Rocky Hill Foundation
Shepherd Foundation
Trenton Council of Civic Associations
United Way of Monmouth County
Women in Development of Mercer County

Individuals

Robert & Dorothy Baldwin
Wendy Benchley
Richard Bilotti & Katherine Hatton
Ted Boyer & Jane Rohlf
Glenn & Jane Brewer
Whip & Sally Buck
Bill & Judy Burks
Ellen Charry
Douglas J. Coleman & Shawn A. Coleman
Betty Anne Cooper
Debby D'Arcangelo & Ed Dippold
Robert & Mary Ellen Darretta
Pamela J. Dempsey
Andy Dobson & Annarie Lyles
Joseph & Lorraine Donnelly
Harold & Cambria Dunaway
Hugh Dyer
Michelle Emerson & Daniel Dodson
Billie Emmerich
Jane Engel
Liz & Jon Erickson
Laurence R. Fieber
Kenneth W. Field CPA
Peter Flynn
Bob & Mary Garrett
Moore & Audrey Gates
Thomas George
Ann Gips
Donald Gips & Elizabeth Berry
Rob Gips & Karen Harris
Linda G. Gochfeld & Robert Mehlman
Andrew & Carol Golden
Jack & Joan Hall
Howard W. Hardy, MD & Mary Sue Henifin, Esq.
John & Margee Harper
John Hatch & W. David Henderson
Adolf & Patricia Herst
Helene A. Hill
Dr. & Mrs. Richard M. Hochman
Eleanor Horne
Cindy & Bill Horr
Brandon & Lynette Hull
James F. & Susan Norris Rose Revocable Living Trust
Betty Wold Johnson
Jeannie Jones
Jared, Nancy & Gretchen Kieling
Carroll K. King
Paul Klug & Kathleen O'Brien
Sally Lane
Peter & Dede Lawson-Johnston
Richard J. & Neil Ann S. Levine
William & Nancy Lifland
Duncan & Nancy MacMillan
Debra Maldonato
Anna Marron
Maureen Marron
Michele Minter & Jeff Yuan
David S. Mulchinock
Kenneth Nahum & Ann Marie Walsh
Bruce & Susan Nettleship
Milton & Ellen Newman
David Newton
Rick & Carol Ober
Irving & Sylvia Ragen
Kerri Ratcliffe & Robert Henderson
Jay & Amy Regan
Ann Reichelderfer & Douglas Blair
Susan C. Robichaud
Joseph & Beth Rooney
David & Ruth Scott
Jatin J. Shah
John Sienkiewicz
Carl & Linda Skowronek
Mr. & Mrs. John G. Small
Andy & Lisa Smukler
Elsa Soderberg
Barry & Nerma Spingarn
Barney & Barbara Straut
Ted & Penny Thomas
Tom Van Wagner
Anne VanLent
Jack & Happy Wallace
F. Helmut & Caroline Weymar
Van Zandt & Myra Williams
Donald & Susan Wilson

Nonprofit funds help organizations manage their assets and simplify administration.

The Friends of the New Jersey State Museum have four permanent endowment funds within the Community Foundation. Executive Director **Nicole Jannotte**, pictured above with New Jersey State Museum Executive Director **Eric Pryor**, recalls how her trustees came to that decision. "Our board wanted someplace that was safe and dependable. The makeup of the Community Foundation, the skills that its board brings, knowing that its trustees include great financial advisers—all of that led to a high level of trust for us.

"We put our funds in the Community Foundation, and we've been very happy ever since," she says. "I call and get information and results by the end of the day. That gives me more time to focus on raising funds for the Museum."

Her organization's assets are pooled with the Foundation's other 250 funds. That means high-caliber financial management and exposure to a wider range of investments. "We even have the option of moving money into short-term instruments," Nicole says, "if we need to pay for construction or expansion.

"The Community Foundation staff also pitch ideas to us about whom to talk to. We have a personal relationship with them and feel that they are interested in the organization itself, above and beyond taking care of our endowment. Everybody I know who's involved with them seems to have that kind of experience.

"It's important that anyone we work with be able to articulate our mission clearly. The Community Foundation knows how to explain what the Museum is doing, what we need, why we're valuable. So we trust what they're saying, and whom they're saying it to."

Like the Community Foundation, Nicole's nonprofit looks beyond itself and sees a fabric, not just the single thread of its own mission. "One institution, alone, is not going to carry itself, or a neighborhood, or a region," she says. "You have to see yourself within a whole network of people. If you don't partner with them, you're going get lost, and they're going to get lost, and the people you're trying to help are going to go someplace else."

Live Here. Give Here.

Annual Appeal

Ben Abeles
AKS Foundation Inc.
Roger & Marcia Alig
Patricia Andres
Alvin & Bernadine Aubert
Ayco Charitable Foundation
Robert & Dorothy Baldwin
Wendy Benchley
David A. Benjamin
Robert & Linda Berger
Richard Bilotti & Katherine Hatton
James & Elisabeth Bish
Michael & Barbara Blumenthal
Joe & Tink Bolster
Barbara & Enrico Bombieri
Naomi Boretz
Cornelia N. Borgerhoff
Ted Boyer & Jan Rohlf
J. Douglas & Susan M. Breen
Sean & Susie Brennan
Glenn & Jane Brewer
Whip & Sally Buck
Bill & Judy Burks
James M. Byer
Vincent Cancilla & Earlene Baumunk
Joanne Carchman
Stuart & Dodie Carothers
John & Mary Chamberlin
Zachary A. Chester
Raymond & Marty Close
Bruce & Barbara Coe
Clifford & Ellen Cramer
Edward & Jean Crane
Marcy Crimmins
Jonathan & Jenny Crumiller
Debby D'Arcangelo & Ed Dippold
Robert & Mary Ellen Darretta
Rosalyn Dayan
Micaela de Lignerolles
Joel Deitz & Barbara Berko
Norman & Roslyn Denard
Charles & Jane Dennison
Pamela J. Dempsey
Avinash Dixit
Patricia C. Donohue
Peter Dougherty & Elizabeth Hock
Heidi Dreyfuss
Georgine F. du Vivier
Susan & Joseph Dunning
Lauren Eder
Harold & Judith Erdman
Thomas & Pamela Espenshade
Steve & Maxine Farmer
Steve & Barbara Felton
Ken & Caryl Field
Val & Daisy Fitch
James A. Floyd, PhD
Phyllis M. Frakt & Alan M. Hershey
Vivian Fransen
Mark & Beth Freda
Dorothy Fullam
Reverend Peter & Mary Funk
George Gallup
Bob & Mary Garrett
Moore & Audrey Gates
Louise D. Gengler
Ann Gips
Philip Gitomer & Teresa Maone
Barry L. Goldblatt
Andrew & Carol Golden
Peter & Sylvia Golden
Gil & Ellen Gordon
Melinda W. Green
Bill & Tina Greenberg
Fred & Barbara Greenstein
Margaret Griffin & Scott Sillars
Herbert & Maxine Gurk
Randy & Mary Hack
Jack & Joan Hall
Winifred T. Hall
Alexander & Laura Hanson
William & Barbara Happer
Maurice & Iona Harding
Howard W. Hardy, MD & Mary Sue Henifin, Esq.
Janet Haring
Harold Wetterberg Foundation
Nancy & Hendrik Hartog
Tom & Archer Harvey
Richard & Nancy Henkel
H. James & Carol Herring
Pamela J. Hersh
James & Janet Hester
Anita Highton, MD
Curtis Hoberman
Herbert W. Hobler
The Hon. Rush Holt & Margaret Lancefield, MD
Eleanor Horne
Ann Hovanec
Rosemarie Hunninghake
Mark Itzler
Susan Jennings
Jeannie Jones
Landon & Sarah Jones
JRW Custom Software
Maria Juega
Ram & Vinita Kapur
Walter Kauzmann
Rose Kelly
Jared, Nancy & Gretchen Kieling
Michael & Louise Kingston
Anne LaBate
Casey & Sam Lambert
Sally Lane
Yuki & Jeff Laurenti
Peter & Dede Lawson-Johnston
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Toby & Susan Levy
Dr. & Mrs. Fraser Lewis
Walter Lippincott
Cathleen & James Litvack
Christine Lokhammer
Anne G. Mackoul
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Burton & Nancy Malkiel
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Reverend David McAlpin, Jr.
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Nancy B. Miller
Mac & Janelle Morris
Roger & Caroline Moseley
Mimi Mount & Tim Loretangeli
Jonathan Myers, CFP
Nelson Obus & Eve Coulson
Richard Olsson
Stephen & Susan Paneyko
Sybil Parnes
Richard & Noella Partridge
Piper Sutton Foundation
Sandra Persichetti
Tod & Betsy Peyton
Dr. & Mrs. Robert Pickens
Ev & Kay Pinneo
Charles & Dorothy Plohn
Mark Pollard
Susan L. Porcella
Allen & Rhona Porter
John & Janet Powell
Christopher & Esther Pullman
Todd Quackenbush & Pamela Wanner
Richard & Barbara Rambo
John Rassweiler
Philip & Betty Reed
Ann Reichelder & Douglas Blair
Stanley & Marie Repko
Rita Allen Foundation
Christine G. Ritter
Sherise D. Ritter, CPA
Edith Rose
Irwin Rosenblum
Peter & Frances Scott Rossmassler
Harvey & Nancy Rothberg
Vivianne Russell
Eileen Russo
Rita Seplowitz Saltz
Jeffrey & Betsy Sands
Elizabeth M. Sanford
John & Maria Santisi
Shirley A. Satterfield
Herbert & Judy Schneider
David & Ruth Scott
Ralph M. Serpe
Stanley & Marjorie Smoyer
Andy & Lisa Smukler
Nancy Snyderman & Doug Myers
Barbara & Keith Spalding
Christine St. John
Austin & Ann Starkey
Charles & Elizabeth Stenard
Margaret & Robert Stengel
D. H. Stockwell, Jr.
Irwin & Phyllis Stoolmacher
Barney & Barbara Straut
Marie Sturken
Alyce A. Swartz
Peter & Ronnie Tate
Norman & Fritzie Tottenham-Smith
Richard and Gail Ullman
Charles & Letitia Ufford
Fred Vereen
Bob & Trisha Volk
Jack & Happy Wallace
Deborah Walson
Martha J. Watlington
Marc Weiner, PhD
F. Helmut & Caroline Weymar
Georgia Whidden & Keith Wheelock
James & Martha Wickenden
Jean M. Wiegner
Robert Willig & Virginia Mason
Van Zandt & Myra Williams
Donald & Susie Wilson
John & Rosemary Wise
William & Elizabeth Wolfe
Wood Family Foundation
Richard C. & Karen Woodbridge
Woodwinds/Sam & Judi deTuro
Evan Yassky & Andrea Didisheim
Charles & Rochelle Yedlin

We have made every attempt to be accurate in this honor roll.
If we have made an error or omission please accept our sincerest apologies
and contact us at 609.219.1800.

LEGACY SOCIETY

Those who remember any Community Foundation fund through a will, trust, or other planned gift become members of our Legacy Society, which recognizes their future generosity.

Anonymous (24)
Herbert & Fay Abelson
William P. Burks, MD
Diane Dixon*
Violet Franks
Thomas George
Herbert W. Hobler
Maria Juega
Theodore & Carroll Kane
Jared & Nancy Kieling
Carol King
Doris S. McDaniel
William* & Dorothy Noonan
Mr.* & Mrs. Maynard C. Nugent
Richard & Carol Ober
Barbara Rambo
Mimi & Stuart Schwartz
Howard Siskowitz
Stanley & Majorie Smoyer
Tom & Maria Spinner
Austin C. Starkey Jr.
Penny & Ted Thomas
Keith Wheelock

** we remember*

Become a member of the Legacy Society

You can ensure that your commitment to your community continues with a bequest through your will or trust. You may direct your bequest to create a new fund or support an existing one. The Community Foundation will be happy to work with you and your professional advisors. Simply notify us of your plans so we may help tailor your charitable gift to fit your personal situation. Please visit our website or contact us for a Legacy Society Membership Form.

The following four types of bequests direct your gift to the Princeton Area Community Foundation.

>> Percentage: "I give, devise and bequeath to Princeton Area Community Foundation, a nonprofit corporation of the State of New Jersey, located at 15 Princess Road, Lawrenceville, NJ 08648, ____% of my estate."

>> Specific: "I give, devise and bequeath to Princeton Area Community Foundation... *(Choose one)* 1) The sum of $_____." 2) _____ shares of stock in _____ Company.", or 3) my real property commonly known as _____."

>> Residual: "I give, devise and bequeath to Princeton Area Community Foundation... all the residue of my estate, including real personal property."

>> Contingent: "In the event of the death of any of the beneficiaries, I give, devise and bequeath to Princeton Area Community Foundation... (percentage, specific, or residual language as above)."

Please contact the Community Foundation for precise language and any additional information required that could affect the language you use in your will or trust.

Testamentary funds, established through a will or trust, can create a personal or family legacy.

Keith Wheelock, professor of history at Raritan Valley Community College, comes from a family that felt an obligation to give back. "I remember going with my mother to a Philadelphia warehouse where we packed food boxes for Allied prisoners of war," he recalls. "In 1951, my father, with Edward R. Murrow, founded *This I Believe*, short statements of conviction by people from all walks of life. In 2003, I helped bring a modern-day *This I Believe* to public radio."

As a legacy of his lifelong charitable work, Keith has arranged an unrestricted bequest to the Community Foundation. "I wanted to do something that would touch people," he says. "I've heard beneficiaries describing things they've accomplished with Community Foundation money, so I know that the Foundation will be a superb guardian of my bequest.

"I remember an e-mail I received, announcing that the Community Foundation would help local nonprofits with operating expenses. I've chaired nonprofits, and I know that virtually every grant they receive says 'This is *not* for administrative expenses.' Yet operating expenses are the fuel that keeps a nonprofit's engine running. The Community Foundation is focusing on operating expenses, in a time of economic difficulty. To me their approach made sense. It was gutsy.

"So my major bequest will be to the Community Foundation, giving them a free hand to award operating support to organizations that their trustees and staff judge most deserving. They've identified worthy nonprofits in community development, in arts and culture, in basic services. They've attracted business and civic leaders who give policy guidance to the Foundation and offer management assistance to their grantees.

"The Community Foundation has rigorous benchmarks and a track record of discovering and supporting key parts of our extended community, particularly some who tend to be ignored. They find innovators who can do a lot with little. I can't think of a group better able to determine how a limited amount of money can be used effectively.

"For someone who wants to do something for their community but is not sure how, the Community Foundation is an excellent place to start. They are experts at helping donors help people who help themselves."

A resource for professional advisors

The Community Foundation works with professional, legal, and financial advisors to help them present philanthropic options to their clients. Advisors rely on the Community Foundation to help their clients create a personal philanthropic fund that is suited to meet their specific needs and interests.

By working through the Community Foundation, professional advisors can ensure that their clients achieve their charitable goals as effectively as possible while supporting nonprofits locally, nationally, and internationally.

The client and the Community Foundation execute a formal fund agreement that describes the gift, outlines the administrative procedures, and defines the charitable goals of the fund. Because each fund is unique, provisions in wills and trust agreements, or retirement asset designations for the creation of funds, should be reviewed by the Community Foundation prior to execution. An initial contribution or bequest of $10,000 or more is required to create a named, permanent fund ($250,000 or more is required to create a Scholarship Fund).

For more information contact us at 609.219.1800

Professional Advisor Recognition Society

The Professional Advisor Recognition Society acknowledges the following people for their commitment to the community and their work to encourage philanthropy across central New Jersey.

LISA BUTLER, ESQ.
Pinto & Butler

MARGUERITE L. MOUNT, CPA
The Mercadien Group

JOHN DUMONT, ESQ.
Dumont & Watson

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What is the Princeton Area Community Foundation?

The Princeton Area Community Foundation is the community foundation for greater Mercer County and central New Jersey. It was the first Nationally Certified community foundation in the state.

What is a community foundation?

A community foundation is a simple and ingenious organization designed to make it possible for anyone to support their community now and in the future. It attracts charitable dollars, manages and invests the money, and gives money through grants to support nonprofits.

Community foundations manage many charitable funds under one roof. They have deep roots in the community, experience working with nonprofits, and are a knowledge bank for local philanthropy.

The impact of a community foundation is evident in its permanence on the one hand, and its flexibility on the other.

What are National Standards?

National Standards for community foundations are a set of benchmarks intended as a blueprint for operational excellence and as an external assessment of performance. The forty-three Standards address key issues of governance, development, accountability, leadership, and communications.

The certification process requires rigorous peer review by experienced and trained professionals at the Council on Foundations in Washington, DC.

Why give through the Community Foundation?

Because it's easier to make a difference if you give through the Community Foundation. Individuals, families, organizations, foundations — even groups of friends — have established funds with us. Each has found a way to give back to the community through a charitable fund.

>> **It's Simple.** Creating a fund is quick and easy, and can be accomplished with a variety of gifts including cash, stock, or real estate. Donors use their Community Foundation fund to manage all of their charitable giving during their lifetime, or create a fund through their will or a trust.

>> **Funds Are Flexible.** Your fund can be tailored to fit your charitable vision and priorities. If you wish, your fund's grantmaking can be managed by the Community Foundation to meet the greatest needs in the community now and in the future.

>> **Funds Can Be Directed.** You can designate a particular organization, community, or issue to support. You can create a scholarship in memory of a loved one. You can also establish a fund that allows you to be actively involved by suggesting grants from your fund.

>> **Funds Bring You Benefits.** No matter the size of your fund, all donors enjoy the benefits and services of the Community Foundation. Funds are pooled and invested for maximum stability and growth. You can tap the knowledge of our staff to help guide your individual grantmaking.

No matter what type of fund you create at the Community Foundation, we understand the importance of ensuring that your charitable gifts go to the things you are most passionate about, and that your gifts are used as you intend. To meet your needs and maximize the impact of your charitable giving, we provide an array of services:

>> Guidance to help you achieve your desired goals
>> Coordination with your professional advisor
>> Flexibility to accept a variety of gifts
>> Investment management
>> Stewardship of your legacy after your lifetime
>> Planned gift consultation
>> Plus complete administration

Which fund is right for you?

When you establish a fund at the Community Foundation, a portion of your fund is distributed annually based on your giving priorities. You may name the fund whatever you wish. It can carry your family name as a permanent memorial, or it can be anonymous. You can choose among several fund types:

>> **Community Grantmaking Funds** — When you create a community grantmaking fund, you help local nonprofit organizations with grants that support the changing needs of the area.

>> **Field-of-Interest Funds** — Create one of these funds when you wish to support organizations within a geographic region or within a general area of charitable interest, such as education, health, social services, or the arts.

>> **Designated Funds** — You can establish a fund to benefit one or more organizations you identify. Creating a designated fund is a perfect way to honor your volunteer service and continue your annual giving in perpetuity.

>> **Operating Funds** — Creating an operating fund supports the Community Foundation's continuing community-building work and helps make charitable-giving education available.

>> **Advised Funds** — You can stay involved in the distribution of your gifts by establishing an advised fund. You reserve the right to make grant recommendations to support charitable organizations and activities that are of interest to you.

>> **Scholarship Funds** — The Community Foundation manages a variety of scholarship funds, ranging from those that support college study to those that are available for other educational pursuits.

>> **Nonprofit Funds** — Nonprofit organizations can create funds to support endowment building and other long-term projects.

When you're ready to give back...

Consider establishing your own charitable fund with the Community Foundation and use it to support the causes you care about most. In addition to the good feeling that comes with making a difference, you get a little something extra — a legacy that lives on and on.

Princeton Area Community Foundation 15 Princess Road • Lawrenceville, NJ 08648
tel: 609.219.1800 • fax: 609.219.1850 • email: info@pacf.org

Make the most of your giving.

GRANTS

The Community Foundation evaluates ideas and projects, and responds to the ever-changing needs of our region.

Grants from Community Grantmaking, Field-of-Interest, and Scholarship Funds are awarded through an open competitive process overseen by the Community Foundation's Grants and Advisory Committees.

Advised, Designated, and Nonprofit Fund grants are made in consultation with individuals or groups of donors to support the organizations and interests they care most about.

In 2008, the Community Foundation awarded 747 grants totaling $3,016,610 to nonprofits in central New Jersey and across the country in the following categories. This represented an 18% increase over 2007.

Building Community $453,554

Artworks*
Council of New Jersey Grantmakers
Fund for an OPEN Society*
Greater Mercer Transportation Management Association*
Hands on Helpers*
Heifer International
Housing & Community Develop Network of NJ*
Isles*
Mercer Alliance to End Homelessness*
New Hampshire Charitable Foundation
New Jersey Future*
Passage Theatre Company*
People & Stories/Gente y Cuentos*
PlanSmartNJ
Princeton Future
Princeton Project 55
Princeton Prospect Foundation
Princeton Senior Resource Center*
Thomas Edison State College Foundation*
Trenton Downtown Association*
Trenton Film Society*
YouthNoise
YWCA of Trenton*
YWCA Princeton*

Providing Basic Services $694,635

10/40 Connections, Inc.
Akron-Canton Regional Foodbank
American Red Cross
American Red Cross of Central New Jersey
America's Second Harvest
Anderson House
CARE
Catholic Charities, Diocese of Trenton
Center for Jewish Life
Chabad Lubavitch of Greater Mercer County
Children International
Christ Episcopal Church
Christian Appalachian Project
Christ's Home for Children
Community Foodbank of New Jersey
Community of St. John Baptist
Congregation Beth Israel
Covenant House
Crawford House*
Crisis Ministry of Princeton and Trenton*
Daughters of Wisdom
Dress for Success Mercer County*
Drinking Water for India
Eden Family Services
Eden Institute Foundation
Episcopal Relief and Development
First United Methodist Church of Freehold
Foundation Cristosal
Friends of Lubavitch
Friends of West Windsor Senior Citizens
Good News Home for Women
Griggstown Volunteer Fire Company
Hamilton Area YMCA
Holy Cross Monastery
Interfaith Caregivers of Greater Trenton
International Planned Parenthood Federation
International Rescue Committee
International Students
Jain Center of New Jersey
Jeremiah Project*
Jewish Family & Children's Services of Greater Mercer County
Kendall Park First Aid and Rescue Squad
Kirkridge Retreat Center
Lawrence Neighborhood Service Center*
Living Hope Church
Martin House Community for Justice Foundation
Meals on Wheels
Mercer Street Friends Center*
Mercer Street Friends Food Cooperative
Mobile Meals of Trenton/Ewing*
Montgomery Emergency Medical Services
Mother Hubbard's Cupboard
Mount Calvary Monastery and Retreat House
Mount Carmel Guild*
Nassau Presbyterian Church
Order of the Holy Cross
Oxfam America
Parents, Families & Friends of Lesbians & Gays
PEI Kids*
Planned Parenthood Association of the Mercer Area
Planned Parenthood Federation of America
Planned Parenthood of Georgia
Presbyterian Church of Lawrenceville
Princeton Deliverance Center
Princeton First Aid & Rescue Squad
Princeton Outreach Projects
Princeton Senior Resource Center
Princeton Theological Seminary
Princeton Universtity Class of 1955 Foundation
Rescue Mission of Trenton*
RISE/A Community Service Partnership*
Rocky Hill First Aid and Rescue Squad
Rocky Hill Hook & Ladder Company No. 1
Saint Mark's Church, Philadelphia
Samaritan Homeless Interim Program
seeJesus.net
Skete of Saint Maximos the Confessor
St. Joseph's Indian School
St. Matthew's Episcopal Church
The Episcopal Church at Princeton University
The Home for Little Wanderers
The Jewish Center, Princeton
The Orthodox Union
Treasure Coast Wine Festival
Trenton Area Soup Kitchen
Trinity Church, Princeton
UIH Family Partners*
Ujima Ministries*
UNICEF
United Jewish Federation of Princeton Mercer Bucks
United Way of Greater Mercer County
Westerly Road Church
Western Idaho Community Action Partnership
Witherspoon Street Presbyterian Church
Womanspace*
Women for Women International
World Vision
YWCA of Trenton*
YWCA Princeton

Supporting Learning at Every Age $785,984

Albert Einstein College of Medicine
American Boychoir School
American Museum of Natural History
American University of Beirut
Amherst College
Avon Old Farms School
Baldwin Wallace College
Barnard College
Blair Academy
Boston University
Brady Center to Prevent Gun Violence
The Brooklyn College Foundation
Butler University
Byerschool Foundation
Camden County College
Career Development Awards
Centenary College
Church of the Incarnation
Clark University
Close Up Foundation
The College of New Jersey
Corporate Accountability International
Deerfield Academy
Drew University
Duke University
Eastman School of Music, University of Rochester
Episcopal Academy
Franklin L. Williams Middle School #7
Friends of Burkina Faso
Friends of Capital Preparatory Charter High School
Friends of the Library of Collier County
Friends of the Princeton Public Library
Georgia Public Broadcasting
Gilman School
Global Education Fund
Hampshire College
Hill School
Institute for Advanced Study
John Witherspoon School PTO
Kent Place School
Kenyon College
Lawrence Non-Profit Housing*
Lawrenceville School
Lewis School
Literacy Volunteers in Mercer County*
Loyola College
Maine Public Broadcasting Network
Maria Mitchell Association
Marin Academy
Mary Jacobs Memorial Library Foundation
Massachusetts Institute of Technology
Maya Educational Foundation
Melvin H. Kreps Middle School
Mercer County Community College
Mercer County Community College Foundation
Mill Valley Schools Community Foundation/Kiddo
Miss Porter's School
Montgomery Township Education Foundation
Morristown-Beard School
Nantucket Atheneum
National Constitution Center
National Council on Measurement in Education
New Hope-Solebury School District
New Jersey Policy Perspective
New Jersey Press Association Foundation
NJ SEEDS*
NJN Foundation
Oberlin College
Pennsylvania State University
Pennsylvanians for Modern Courts
People & Stories/Gente y Cuentos
Pingry School
Ploughshares
Princeton Academy of the Sacred Heart
Princeton Adult School*
Princeton Day School
Princeton Education Foundation
Princeton Friends School
Princeton Nursery School
Princeton Public Library
Princeton Public Library Foundation
Princeton University
Princeton Young Achievers*
Queen of Peace High School
Recording for the Blind & Dyslexic
Recording for the Blind & Dyslexic, NJ Unit
Richard Stockton College
Rider University
Rutgers University
San Domenico School
Skidmore College
Smith College
South Elementary School
St. Joseph's University
Strathmore University Foundation
Stuart Country Day School
Susquehanna University
Teach for America
Trenton After School Program*
Trenton Catholic Academy, Lower School
Trenton Public Education Foundation
United Negro College Fund
University of Delaware
University of Pennsylvania
University of Rhode Island
Village Community Charter School
Wellesley College
Westminster Choir College of Rider University
Wheaton College
WHYY
Woodrow Wilson National Fellowship Foundation
Yale Law School
Yale University
Young Audiences of New Jersey *
Young Scholars' Institute *

Community Foundation funds make it easier to be an effective philanthropist.

Michele Minter and **Jeff Yuan** were already familiar with philanthropy when they established the Minter-Yuan Family Fund.

"I'm a nonprofit fundraiser," Michele says. "I talk to people about their philanthropy and the idea that, within your means, you should be strategic. For us, a fund at the Community Foundation was an incredibly helpful way to do that."

Jeff, active in efforts to eliminate river blindness in Africa, agrees: "The Community Foundation gave us a vehicle for directing our philanthropy. For example, we can make international grants, and the Community Foundation does the due diligence for us."

"Our fund gives us a lot of flexibility," Michele says. "Jeff has a one-to-one match from his employer. Rather than donating, say, $1,000 to each of three charities and having Merck match each gift, we could give $3,000 to our fund at the Community Foundation. With Merck's match, we'd then have $6,000 to allocate among those three charities, or even somewhere else. We can change our strategy after we've made the gift!"

"I think of our fund as a flexible philanthropic savings account," Jeff says. "We receive reports that make everything easier to track."

"We write one check," Michele says. "We can transfer stock, which is complicated if you give directly to multiple charities. At tax-year-end, you're not chasing receipts from various organizations. You get a consolidated statement from the Community Foundation, showing the value of the fund, its investment earnings, and what grants went to whom. We can spot shifting patterns in our priorities and ask, 'What number can we stretch to this year?' So we make more ambitious decisions."

Their children, **Mira**, age 10, and **Brian**, 14, help choose charities that they want to give to. Mira picked Heifer International. Brian supports Kiva, a micro-lending bank. And their parents get them involved in local activities, like going on a Crisis Ministry Walk and the Isles Garden Tour.

"Thinking like a philanthropist, with whatever money you have, is something we want to teach our children," Michele says. "For that, our fund is a perfect vehicle."

For good. For ever.

Youth $240,940

Big Brothers Big Sisters of Mercer County*
Bobby Campbell Lacrosse Foundation*
Boys & Girls Club of Trenton/ Mercer County*
Boys & Girls Clubs of America
Boys' Towns of Italy
Catholic Youth Organization of Mercer County*
Child Care Connection*
Children's Defense Fund
Children's Home Society of NJ
CASA of Mercer County*
Fresh Air Fund
Friends of the Children, National Office
Girl Scouts of Central & Southern NJ*
Greater Donnelly Neighborhood Initiative*
Greater Trenton Area YMCA*
KidsBridge
LifeTies*
Manifestations of the Prodigal Daughter*
Mercer County 4-H Advisory Council
Millhill Child & Family Development Corporation*
Police Athletic League
Princeton-Blairstown Center
Salesian Missions
Trenton Education Dance Institute
USTA: National Junior Tennis League of Trenton*
Wediko Children's Services

Helping People Live Healthy, Productive Lives $219,382

Alzheimer's Association of Southeast Florida
Appalachian Mountain Club
Avon Walk for Breast Cancer
Camp Tecumseh
Capital Health System Foundation
Cerebral Palsy of New Jersey*
CHADS Coalition for Mental Health
Children's Brain Tumor Foundation
Christopher & Dana Reeve Foundation
Committee on Religious Ministries, Medical Center at Princeton
Common Hope
Compassion & Choices
Corner House Foundation
Doctors Without Borders
EngenderHealth
Eye Institute of New Jersey
Family Guidance Center/Family & Children's Services*
Foundation Fighting Blindness-NJ Chapter
High Ridge House
HiTOPS*
Hyacinth AIDS Foundation
International 22q11.2 Deletion Syndrome Foundation
Jewish Home and Hospital for Aged
Juvenile Diabetes Research Foundation
Juvenile Diabetes Research Foundation/Greater Delaware Valley
Mayo Clinic
NAMI Mercer NJ
Nantucket Community Sailing
Narcolepsy Network
NJ Foundation for the Blind
Princeton HealthCare System Foundation
Princeton Pettoranello Foundation
Princeton Recreation Department
Princeton University Department of Athletics
Princeton University Rowing Association
Princeton University Wrestling Program
Progressive Center for Independent Living*
Robert Wood Johnson University Hospital at Hamilton
Society for Progressive Supranuclear Palsy
St. Jude Children's Research Hospital
Susan G. Komen Breast Cancer Foundation
The International Alliance for Women
The Lawrenceville School Camp
Treasure Coast Hospices
Trinity Counseling Service*
UMDNJ-RWJ Department of Surgery
University Medical Center at Princeton
University of Richmond
USO World Headquarters
VNA Home Care of Mercer County
William H. Adams Foundation
Women's Heart Foundation*

Bringing Arts and Culture to Everyone $197,830

American Music Therapy Association
Appel Farm Arts and Music Center*
Artistic Realization Tech
Arts Council of Princeton
Artworks
Boheme Opera
Greater Princeton Youth Orchestra
McCarter Theatre*
Nice People Theatre Company
Opera New Jersey
Passage Theatre Company*
Philadelphia Volunteer Lawyers for the Arts
Princeton Girlchoir
Princeton Pro Musica
Princeton Symphony Orchestra
Princeton University Art Museum
Robbinsville High School Drama Club
Solomon R. Guggenheim Foundation
Sun Valley Summer Symphony
The Philadelphia Orchestra
Trenton Central High School Band
Trenton Community Music School
Trenton Museum Society
West Windsor Arts Council

Housing $153,888

Elm Court
Elm Court II
Give Us Your Poor/University of Massachusetts Foundation
Habitat for Humanity - Trenton Area
HomeFront*
Jericho Road Episcopal Housing Initiative
Mercer Alliance to End Homelessness*
Pine Street Inn
Raritan Valley Habitat for Humanity

Protecting the Environment $101,000

Alliance for Sustainability
American Rivers
Barnstable Land Trust
Clean Water Fund
Conservation International
D&R Greenway Land Trust
EarthJustice
Environmental Defense
Environmental Resource Center
Friends of Princeton Open Space
Garden Club of America
Green America
Greenpeace Fund
Idaho Conservation League
Jost Van Dyke Preservation Society
Lancaster Farmland Trust
Marin Agricultural Land Trust
Mersey Tobeatic Research Institute
Montgomery Friends of Open Space
Naples Botanical Garden
Natural Resources Defense Council
Nature Conservancy
New Jersey Conservation Foundation
Physicians for Social Responsibility
Rainforest Action Network
Sierra Club Foundation
Sourland Planning Council
South Hero Land Trust
Stony Brook Garden Club
Stony Brook-Millstone Watershed Association
Wilderness Society
World Wildlife Fund

Preserving Our Past $96,657

Crossroads of the American Revolution Association
Delaware River Mill Society
Drumthwacket Foundation
Fair Hill Burial Ground Corporation
Friends of the NJ State Museum
Historical Society of Princeton
Museum of the Gilded Age
Nantucket Preservation Trust
New Jersey Italian American Heritage Foundation
Preservation New Jersey
Princeton Battlefield Society
Society of the Cincinnati

Civil Rights $37,240

American Civil Liberties Union Foundation
American Friends Service Committee
American Jewish Committee
American Near East Refugee Aid
Amnesty International
Black Box Voting
Centurion Ministries
FCNL Education Fund
Fellowship of Reconciliation
Government Accountability Project
Latin American Legal Defense and Educational Fund*
League of Women Voters Education Fund
NAACP Legal Defense & Educational Fund
New Israel Fund
New Jersey Association on Corrections
Peace Action Education Fund
Southern Poverty Law Center
Witness for Peace - Midatlantic
YWCA of Trenton*
YWCA Princeton *

Protecting Animals $35,500

Days End Farm Horse Rescue
Enkosini Wildlife Trust/ The Lion Foundation
Grzimeks Help for Threatened Wildlife
Humane Society of the Treasure Coast
Humane Society of Vero Beach
ReRun
SAVE
St. Croix Animal Welfare Center

In-Kind Support of Local Philanthropy

Council of New Jersey Grantmakers
Gift Planning Council of New Jersey
Princeton Community Works
Support Center for Nonprofit Management
Trenton Funders Collaborative
VolunteerConnect/ Hands On Helpers
Women in Development of Mercer County

*These grants were awarded in a competitive process through Greater Mercer Grants and The Fund for Women and Girls.

Greater Mercer Grants Community Grantmaking Focus:

>> Building Community across Greater Mercer County Supporting nonprofit organizations engaged in community-wide efforts to address shared problems and opportunities.

>> Helping Low-Income People Supporting nonprofits that make a meaningful difference in the lives of low-income people through project and operating grants.

The Fund for Women and Girls

>> Supporting Girls and the Women Who Raise Them: Helping girls succeed in their personal, academic, family, and community lives.

How to Apply: **To request information, guidelines and application material on any Community Foundation competitive grant opportunity, scholarships and awards, please visit our website at www.pacf.org or call 609.219.1800.**

Examples of the Community Foundation's support through community grantmaking

The following are a small sample of 2008's 60 grants made in partnership with the Harbourton Foundation totaling $ 948,000.

Appel Farm Arts and Music Center – $15,000 Five Students from Trenton public schools will attend the Rising Young Artist summer camp.

HomeFront – $15,000 Huchet House provides a safe and warm transitional living program for homeless young women pregnant with their first child.

Interfaith Caregivers of Greater Trenton/Faith in Action – $15,000 Helping Hands mobilizes volunteers to provide free supportive services to a growing number of frail, isolated elderly people and those with disabilities in Mercer County.

Isles – $10,830 Ready Set Grow! Works to improve nutrition and give Trenton pre-school children and their parents access to fresh food.

Latin American Legal Defense and Education Fund – $14,000 To build a coalition of churches, immigrant groups, the Trenton police department, and the public schools to increase the level of engagement of Latino immigrants in the civic life of Trenton.

Mercer Alliance to End Homelessness – $35,000 To promote community understanding of a new model of investment in rapid re-housing and permanent homes.

Princeton Young Achievers – $15,000 The Creative Fridays Project, in partnership with the Arts Council of Princeton, delivers quality after-school arts programming to children from lower-income neighborhoods in Princeton.

Progressive Center for Independent Living – $10,400 Promoting self-advocacy to improve the lives of students with a disability living in low-income families in the Trenton School District; encouraging participation in school, the community, and in post-secondary education or employment.

USTA: National Junior Tennis League of Trenton – $11,300 NETS (Nutrition, Education, Tennis, Support) program strengthens character and enhances young lives.

Womanspace – $10,000 The Non-Denominational Chaplaincy Program provides faith-based resources to victims of domestic violence and sexual assault to "meet the victim where they are" when that meeting-point is their faith.

Artworks – $25,000 Art at the Center of Community engages students of all ages, professionals, amateurs, patrons, and appreciators in building community in Trenton.

Fund for an Open Society – $17,620 Hightstown Study Circles build community within Hightstown and among the communities of Hightstown, East Windsor, and Roosevelt. Community Dialogues engage residents in candid and constructive conversation about immigrant issues.

VolunteerConnect/Hands On Helpers – $40,000 Civic Engagement LEAP (Learning, Enhancement, Awareness, and Promotion), includes volunteer outreach and management training for nonprofits.

Operating Endowments sustain the Community Foundation's most important work.

While serving as trustee and treasurer in 2006, **Ken Field**, (pictured above with his wife **Caryl** and their daughter **Sam**) founding partner of a thriving accounting practice, decided to set up an operating-endowment fund to support the work of the Community Foundation itself.

"Anyone who joins a board is concerned about the survival of the organization," he says. "It seemed to me that the most important thing I could do was to help the Community Foundation with operating expenses—to help them keep the doors open and their efforts focused on helping donors and nonprofits.

"I wanted to do something permanent so that the Community Foundation's staff could spend more of its time and talent on their core philanthropic work. 'Connecting people who care with causes that matter' sounds simple, but the Community Foundation actually has a complex infrastructure. Gifts flow through it efficiently. Grants are directed carefully for maximum impact. Donors' money is very well managed. The staff's expertise is a huge asset to the region. All this knowledge and experience has taken years to create. I decided that my charitable gift was best spent in supporting all these vital functions, so that everybody who works with the Community Foundation can continue to get the greatest benefit from every buck.

"In tough economic times, the Community Foundation steps up to do even more, with even less. When resources are scarce and conditions are stark, we see clearly how much our communities depend on the Foundation's long-term financial underpinning to be there. My aim is to make sure that the Community Foundation receives that same kind of permanent support, so their work can continue when it's needed most."

Our Investment Objective

Our charitable assets held for long-term grantmaking are managed in a pool of investments created specifically for the Community Foundation. The Investment Committee monitors performance on a quarterly basis and oversees our investment policy.

Our investments have a long-term time horizon and are structured with the objective of achieving returns greater than the combined total of our grantmaking, administrative costs, and inflation. The guiding philosophy of our management is prudent stewardship of funds entrusted to the Community Foundation by donors for the benefit of the charitable organizations we serve.

The Community Foundation uses a total return approach to investment management. Total return describes the change in fund value over time resulting from interest, dividends, and capital appreciation as a result of both realized and unrealized gains.

Our Investment Strategy

Our investments are broadly diversified across asset classes and investment styles in order to enhance results in all market environments. The Community Foundation employs an asset allocation strategy which includes domestic and international stocks, bonds, and a small portion in private equity.

Asset Class	Target
Domestic Equity	30%
International Developed Markets Equity	10%
International Emerging Markets Equity	10%
Independent Return	25%
Fixed Income	25%

Historical Investment Performance

Returns as of December 31, 2008 reported net of investment management fees:

	1-Year	3-Year Annualized	5-Year Annualized
Managed Investments	**-20.54%**	**1.79%**	**5.12%**
S&P 500 Benchmark	-37.00%	-8.36%	-2.19%
Blended Benchmark*	-31.35%	-5.93%	-0.29%

* a custom measure based on the Community Foundation's asset allocation

STATEMENTS OF FINANCIAL POSITION

December 31, 2008

Assets

Current assets	
Cash and cash equivalents	$ 4,624,444
Contributions receivable	180,030
Investments	42,752,299
Prepaid expenses	18,529
Split interest agreements	605,051
Cash surrender value of life insurance	147,653
Deposits	10,125
Property and equipment. net	63,580
Total current assets	**$ 48,401,711**

Liabilities and Net Assets

Current liabilities	
Accounts payable and accrued expenses	$ 14,933
Grants payable	141
Deferred rent	60,297
Funds held for others	6,357,409
Total liabilities	**6,432,780**
Net assets	
Unrestricted	
Board designated long-term grant funds	23,464,781
Other grant funds	16,387,405
Operating funds	1,511,694
Total unrestricted net assets	41,363,880
Temporarily restricted	605,051
Total net assets	**41,968,931**
Total liabilities and net assets	**$ 48,401,711**

Statement of Activities and Changes in Net Assets

for the year ended December 31, 2008

Support and Revenues	
Total Contributions	$ 3,499,752
Investment income	(10,463,604)
Other income	32,817
Change in value of split interest agreements	(225,307)
Total support and revenues	**$(7,156,342)**
Allocation and Expenses	
Grants and special projects	$ 3,267,449
Management and general	305,347
Fundraising	98,335
Total expenses	**$ 3,671,131**
Change in net assets	$(10,827,473)
Net assets, beginning of year	52,796,404
Net assets, end of year	$ 41,968,931

A complete audited financial statement with accompanying notes and report of WithumSmith+Brown, Certified Public Accountants, is available for inspection at the Princeton Area Community Foundation office or online at www.pacf.org.

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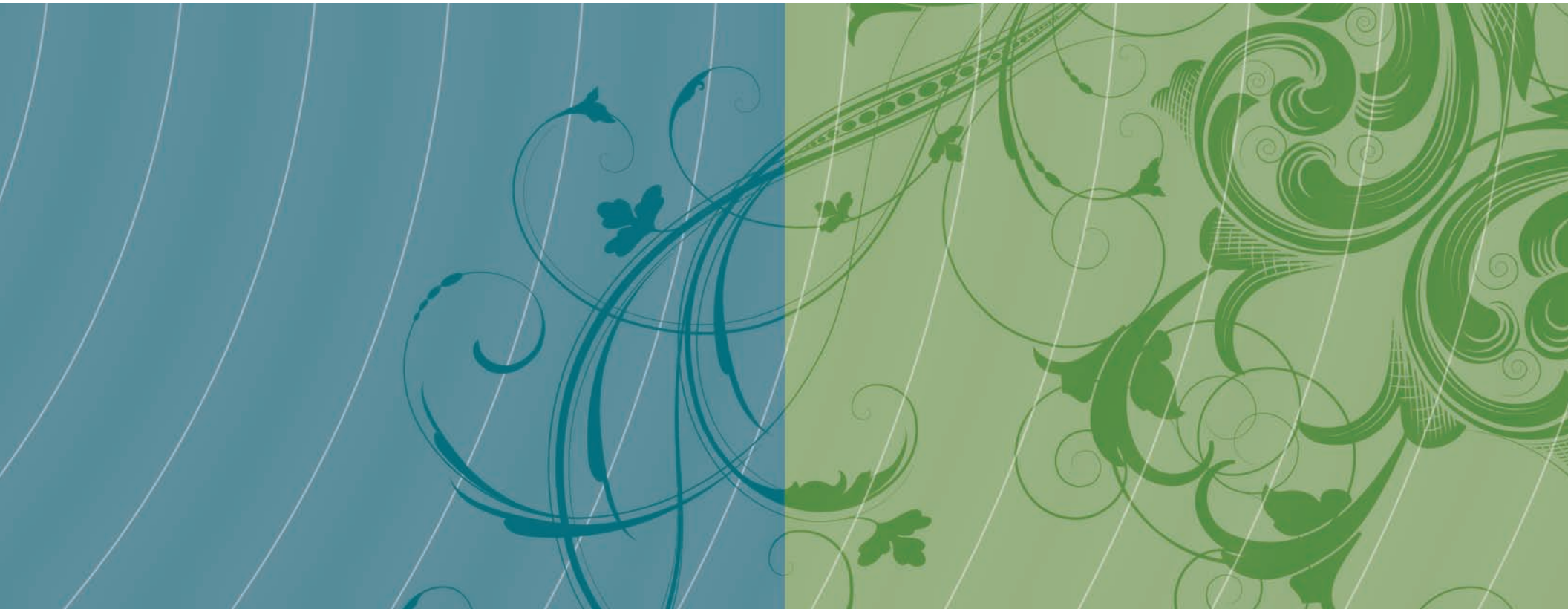
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